#### Case 18-31857 Document 7 Filed in TXSB on 04/11/18 Page 1 of 52

Fill in this information to identify the case:		
Debtor name XtraLight Manufacturing, Ltd.		
United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS	•	
Case number (if known) 18-31857-H1-11	I	ck if this is an nded filing
Official Form 206Sum		
Summary of Assets and Liabilities for Non-Individuals		12/15
Part 1: Summary of Assets	<u> </u>	
Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)		
1a. Real property: Copy line 88 from Schedule A/B	. \$_	0.00
1b. <b>Total personal property:</b> Copy line 91A from <i>Schedule A/B.</i>	\$_	9,163,065.08
1c. Total of all property:  Copy line 92 from Schedule A/B	\$_	9,163,065.08*
Part 2: Summary of Liabilities		
Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)     Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$	5,053,412.00
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)		
3a. Total claim amounts of priority unsecured claims:  Copy the total claims from Part 1 from line 5a of Schedule E/F	\$_	0.00
3b. Total amount of claims of nonpriority amount of unsecured claims:  Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F	+\$	16,681,672.98
4. Total liabilities	\$	21,735,084.98

<sup>\*</sup>The Debtor's Lighting Division is estimated to be valued at over \$18 Million and total company value exceeds \$20 Million.

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F:(1 :	which information to identify the con-			
-	n this information to identify the case:			
Debt	or name XtraLight Manufacturing, Ltd.		·····	
Unite	ed States Bankruptcy Court for the: SOUTHERN DISTR	ICT OF TEXAS		
Case	e number (if known) 18-31857-H1-11			Check if this is an amended filing
Off	ficial Form 206A/B			
		and Personal P	roporty	4045
Case number (if known) 18-31857-H1-11				
Includ which	de all property in which the debtor holds rights and pon have no book value, such as fully depreciated assets	owers exercisable for the debt s or assets that were not capit	tor's own benefit. Also includation in Schedule A/B, list	de assets and properties any executory contracts
the de	ebtor's name and case number (if known). Also identif	y the form and line number to	which the additional inform	
sche debte Part	dule or depreciation schedule, that gives the details for's interest, do not deduct the value of secured claim  Cash and cash equivalents	or each asset in a particular c	ategory. List each asset only	once. In valuing the
	•			
	cash or cash equivalents owned or controlled by the	debtor		Current value of debtor's interest
Z.	Cash on hand			\$600.00
3.	Checking, savings, money market, or financial bro Name of institution (bank or brokerage firm)	kerage accounts (Identify all) Type of account	Last 4 digits of accoun number	t
	chedule A/B: Assets - Real and Personal Property  close all property, real and personal, which the debtor owns or in which the debtor has any other legal lude all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. ich have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedul an expired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official F as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. A debtor's name and case number (if known). Also identify the form and line number to which the additibitional sheet is attached, include the amounts from the attachment in the total for the pertinent part.  The Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting shedule or depreciation schedule, that gives the details for each asset in a particular category. List each bror's interest, do not deduct the value of secured claims. See the instructions to understand the termination of the properties.  Cash and cash equivalents  Does the debtor have any cash or cash equivalents?  No. Go to Part 2.  Yes Fill in the information below.  All cash or cash equivalents owned or controlled by the debtor  Cash on hand  Checking, savings, money market, or financial brokerage accounts (Identify all)  Name of institution (bank or brokerage firm)  Type of account  Last 4 digit	7694	\$22,714.00	
	3.2. BBVA Compass Bank (as of 4/11/2018)	Checking	9152	\$95,523.95
4.	Other cash equivalents (Identify all)			
5.	Total of Part 1.			\$118,837.95
	Add lines 2 through 4 (including amounts on any additi	ional sheets). Copy the total to I	ine 80.	7110,001100
Part 2	Deposits and Prepayments			
6. <b>Doe</b>	s the debtor have any deposits or prepayments?			MALE
	No. Go to Part 3.			
	Yes Fill in the information below.			
7.	Deposits, including security deposits and utility de Description, including name of holder of deposit	posits		
8.	Prepayments, including prepayments on executory Description, including name of holder of prepayment	contracts, leases, insurance	, taxes, and rent	

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Debtor	XtraLight Manufac	cturing, Ltd.	Case number (If known) 18-3	1857-H1-11
8.1	Blue Cross Blue	e Shield		\$20,400.00
8.2	grand Prairie A	mortization		\$125,548.42
8.3	3. Castle Pines Bo	ond		\$3,050.00
8.4	Castle Pines rer	nt		\$2,474.19
8.5	Castle Pines Su	pplies		\$1,451.39
8.6	Oakland Park re	ent		\$2,514.51
8.7	Auburndale			\$65.40
8.8	Blue Cross Blue	Shield (Manufacturing Divis	sion)	\$25,100.00
8.9.	Mike Arnold (Ma	nufacturing Division)		\$19,000.00
Add	tal of Part 2.			\$199,603.91
	Accounts receivable debtor have any acc			
	o to Part 4. Il in the information bel	low.		
	counts receivable a. 90 days old or less:	1,790,694.68 face amount	- 9,100.00 = doubtful or uncollectible accounts	\$1,781,594.68
11a	a. 90 days old or less:	2,304,092.24 face amount	doubtful or uncollectible accounts	\$2,304,092.24

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Debtor	XtraLight Manufactur	ing, Ltd.	Case	e number (If known) 18-3185	57-H1-11
12.	Total of Part 3.  Current value on lines 11a +	11b = line 12. Copy the tota	al to line 82.	_	\$4,085,686.92
Part 4:	Investments				
13. Does	s the debtor own any investn	nents?			
	o. Go to Part 5.				
<b>■</b> Y6	es Fill in the information below.				
	•			Valuation method used for current value	Current value of debtor's interest
14.	Mutual funds or publicly tra Name of fund or stock:	ded stocks not included i	n Part 1		
	14.1. Fidelity Investmen	t Account xxxx4062 (a	s of 3/31/2018)		\$217,953.00
	· · · · ·	•	•	•	
15.	Non-publicly traded stock a partnership, or joint venture Name of entity:		ed and unincorporated bu	isinesses, including any inte	rest in an LLC,
16.	Government bonds, corpora Describe:	ate bonds, and other nego	tiable and non-negotiable	instruments not included in	Part 1
17.	Total of Part 4.				\$217,953.00
	Add lines 14 through 16. Cop	y the total to line 83.		_	
□ No	Inventory, excluding agree the debtor own any inventors.  O. Go to Part 6.  Des Fill in the information below.		assets)?		
	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials Raw materials		\$0.00		\$2,135,217.00
20.	Work in progress Work in progress	1/2/2018	\$0.00		\$30,657.00
21.	Finished goods, including g Finished Goods	oods held for resale	\$0.00		\$210,239.00
22.	Other inventory or supplies				
23.	Total of Part 5.	:		:	\$2,376,113.00
	Add lines 19 through 22. Cop	y the total to line 84.		<u></u>	
24.	Is any of the property listed ■ No □ Yes	in Part 5 perishable?			

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Debtor	XtraLight Manufacturing, Ltd.	Case	number (If known) 18-3185	7-H1-11
25.	Has any of the property listed in Part 5 been purch ■ No	hased within 20 days before th	e bankruptcy was filed?	
	* * -	tion method	Current Value	
26.	Has any of the property listed in Part 5 been appra ■ No □ Yes	aised by a professional within	the last year?	
Part 6:	Farming and fishing-related assets (other than	titled motor vehicles and land	i)	
27. Does	s the debtor own or lease any farming and fishing-r	elated assets (other than titled	I motor vehicles and land)?	
	o. Go to Part 7.			
□Y€	es Fill in the information below.			
Part 7:	Office furniture, fixtures, and equipment; and	collectibles		
38. Does	the debtor own or lease any office furniture, fixtur	es, equipment, or collectibles	?	
	o. Go to Part 8.			
■ Ye	es Fill in the information below.			
	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture Computers - See Fixed Asset Schedule attached as Exhibit B39. Manufacturing Division \$2,467	\$4,555.00		\$4,555.00
,	UMS Division \$2,088	ψ+,353.00		Ψ+,000.00
	Furniture & Fixtures - See Fixed Asset Schedule attached as Exhibit B39. Manufacturing Division: \$24,866 UMS Division: \$14,777	\$39,643.00		\$39,643.00
40.	Office fixtures Leasehold Improvements - See Fixed Asset Schedule attached as Exhibit B39. Manufacturing Division	\$147,118.00		\$147,118.00
41.	Office equipment, including all computer equipme communication systems equipment and software Software - See Fixed Asset Schedule attache as Exhibit B39.  Manufacturing Division: \$23,345  UMS Division: \$45,756			\$69,101.00
	Trimble Units -See Fixed Asset Schedule attached as Exhibit B39. UMS Division	· \$244,727.00	·	\$244,727.00

42. **Collectibles** *Examples*: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

Mar	Case 18-31857 Document 7 Filed In This Bon 04/11/18 Page 6 5 5	(65.14) (256.16) (202.33)
Peb	(391.75)	(19.11) (67.56) (256.16) (202.33)
2018 Jan	(391.75)	(26.16) (67.56) (256.16) (202.33)
2017 NBV	(6.00) (6	45.27 200.26 12,039.40 10,116.43
2017 Acc Dep	(3.200.00) (4.170.85) (4.453.81) (4.453.81) (4.453.81) (5.000.00) (9.800.94) (9.800.94) (9.800.94) (1.916.44) (1.916.45)	(2,152.21) (5,474.74) (9,477.89) (6,879.17)
	0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.0	359.20 1,010.97 15,113.30 12,544.37
2016 Acc Dept	(3,200.00) (4,170.85) (4,473.39) (4,473.81) (5,473.39) (4,423.81) (5,400.00) (3,442.34) (1,916.44) (7,210.00) (3,442.34) (7,210.00) (3,423.34) (7,210.00) (6,730.00) (6,730.00) (6,730.00) (6,730.00) (6,749.95) (6,151.30) (6,151.30) (6,151.30) (6,151.30) (6,151.30) (6,151.30) (6,151.30) (6,151.30) (6,151.30) (6,151.30) (6,169.00) (1,590.00)	(1,838.28) (4,664.03) (6,403.99) (4,451.23)
		2/20/2018 3/30/2018 11/10/2021 2/10/2022
	\$\begin{align*} \begin{align*} \begi	2222
	State  Texas Advansas Texas Advansas Texas	Texas Texas Texas Texas
·	Cost 3,200.00 4,170.85 3,473.39 4,453.81 5,000.00 9,800.95 9,400.00 9,400.00 2,154.00 2,155.00 2,155.00 2,155.00 2,170.0	2,197,48 5,675,00 21,517,29 16,995,60
EXHIBIT EXHIBIT	Asset Description  Server - Exchange Server / Email Dell Server Per olor Laserlet 5550 DTN Printer U Touch LCD Sercen (FusionPage Interactive) Dell Hardware PowerVaula MD3200i Fusionering - Touch Sercen Video Conference Video Conference Notes and Maria Power Solid Min P Cof Transparent Sercen: Workstation # 004 Scene Vigil (Natwork Cameras) Wideo Conference from Cay Capital Anangs Printer Bob McAvill AMEX Alam System Anangs Printer - Gament Printer Crestoro Electronics Inv# 95391213 / 1214 (Bidg Automation Sony Laptop, Jerry Sony Laptop, Jerry Sony Laptop, Jerry Spectronic (Tiginment for hot spring house) Crestronic Bestin office IT equipment ADOBE PDF ADOBE PDF ADOBE PDF ADOBE PDF ADOBE PDF ADOBE PDF Constituing & Design & Evelopment Services Global Stop Licenses PCPC Direct, Inc Global Stop Accounting to Solutions PCPC Direct, Inc Global Stop Solutions PCPC Dire	Conference table Display Banner Remodel Mercedes Benz package(gulf coast conversions) Custom build out of van(coast conversions invoic#2029)
egiste	<b>↓</b>	
set Reg	Date Acquired  11/12/2007  11/12/2007  11/12/2007  11/12/2007  11/12/2007  11/12/2007  11/12/2007  12/30/2011  2/30/2011  2/30/2011  2/30/2011  2/30/2011  2/30/2011  2/10/2011  8/18/2011  8/18/2011  8/18/2011  11/12/2007  2/10/2011  8/18/2011  11/12/2007  2/10/2011  8/18/2011  11/12/2007  2/10/2011  8/18/2011  11/12/2007  11/12/2007  11/12/2007  11/12/2007  11/12/2007  11/12/2007  11/12/2007  11/12/2007  11/12/2007  11/12/2007  11/12/2007  11/12/2007  11/12/2007  11/12/2007  11/12/2007  11/12/2007  11/12/2007  11/12/2007  11/12/2008	2/22/2011 4/1/2011 11/12/2014 2/12/2015
XLM Fixed Asset Register	Computers Computer Software Futal Computer Software Total Computer Software Total Computer Software Futuriture & Fixtures Furniture & Fixtures	Fumiure & Fixtures Fumiure & Fixtures Fumiure & Fixtures Fumiure & Fixtures

	(523.63)	Case 18-31857 Document 7 Filed in TX হিন্দু কি
	(545.16)	(317.99) (15.83) (11.20.24) (11.2
	(552,21)	(102.97) (31
		(7,290,00) (2,400,00) (6,800,00) (6,800,00) (6,800,00) (6,800,00) (6,800,00) (6,800,00) (7,400,00)
· .	60,121.16	
	(31,093,33)	(7,290,00) (2,400,00) (2,400,00) (3,400,00) (3,500,00) (3,500,00) (3,500,00) (3,400,00) (3,400,00) (3,400,00) (3,400,00) (3,400,00) (4,400,00)
Fully Deprec	Date	1230/2003 1/30/2004 3/35/2005 8/1/2005 8/1/2005 8/1/2005 8/1/2005 8/1/2005 8/1/2005 8/1/2005 8/1/2005 8/1/2005 8/1/2005 8/1/2006
Sold		22222222222222222222222222222222222222
State		Texas
Cost	60,121.16 60,121.16 Agrees GL 1231	
· .		тт Ж < в т т т т т т т т т т т т т т т т т т
Asset	(7/5)	0.04/30/2011 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7
Asset Description		DOWN RACEWAY DIE (Vico) CHI MODEL STELE PALLET RACKS 30X24-38X24 WIDE CONVEYOR AMADA 8'-1 ROGGRESSYED IE (Vico) WELDING MACHINE Rousselle Press Racka Will Bue Camera Power Supply Pallet Wrap Machine AMADA PRESS BRAKES 4'-1 AMADA PRESS BRAKES 4'-1 Bale Canter End Dic Dic Amage Racks FH B Dic Canter End Dic FH B
		DOWNYRACEWAY DIE CHI MODEL CHI MODEL CHI MODEL CHI MODEL SYEEL PALLEF RACK; SYEEL PALLEF RACK; SANADA 8°-1 PROGRESSIVE DIE (VI WELDING MACHINE Rousselle Press FHB Due Center Bud Due Warchouse Racks FHB Due Center End Die Warchouse Racks FHB Die Center End Die (at Vico) Baileigh SR-5016 Silp RG Center End Die Warchouse Racks FHB Die Center End Die (at Vico) Baileigh SR-5016 Silp RG Center End Die (at Vico) Baileigh SR-5016 Silp RG Center End Die (at Vico) Baileigh SR-5016 Silp RG Center End Die Warchouse Racks FHB Die Center End Die (at Vico) Baileigh SR-5016 Silp RG Center End Die Big Ass Fans Art Compressor Cincinnati Form Press Four Foot Angle Brackets PROGRESSIVE DIE (VI FHB Die Troyon Forklin Fill CNC Roller Froyon Forklin Tital CNC Roller Frown Forklin Tital CNC Roller Frown Forklin Tital CNC Roller From
, Date Acquired		1231/1995 DOW 1/31/1997 CHIN 4/30/1997 STEE 9/41/1997 STEE 9/41/19
Category Description	Total Furniture & Fixtures Less Total Furnitures Sold Adjustment to Global Shop Total Written Off Net Furnitures and Fixtures	Machinery & Equipment

ription	Date Acquired	Asset Description	Asset Life (yrs)	Cost		State Sold	Fully Deprec Date		-					
Equipment Equipment Equipment	12/22/2014 12/31/2014 1/27/2015	Toyota Forklift service Large Table Saw Transformer for rollers and install new A/C material and labor	r r		250.00 T 5,185.09 T 8,740.00 T	Texas No Texas No Texas No		(71.43) (1,481.45) (2,809.29)	178.57 3,703.64 5,930.71	(107.14) (2,222.18) (4,057.86)	142.86 2,962.91 4,682.14	(2.98) (61.73) (104.05)	(2.98) (61.73) (104.05)	(2.98) (61.73) (104.05)
Machinery & Equipment Machinery & Equipment	6/3/2015	Finalhigh Type V lens Tooling viento	۲,						5,963.98	(2,710.87)	4,879.63	(90.36)		(90.36)
Equipment	8/25/2015	Tooling Vibro Med Version Housing	٠, ١			China No			27,517.86	(10,767.86)	22,732.14	(398.81)		(398.84)
Equipment	9/30/2015	Finaulgu 1ype v. 1ens Aisle Lens Array		BEN 8,71					6,123.75	(2,801.25)	5,038.75	(88.75)		(88.5) (103. <b>9</b> )
Machinery & Equipment	10/16/2015	Canopy Lens Tooling Viento large version	7 7						5,769,23	(2,142.86)	4,780.22	(82.42)		(82.8)
Equipment	2/25/2016	Tooling for hardware and silicone gasketing for viento fixture	۲.			China No			5,224.05	(1,553.10)	4,376,90	(70.60)		(70.07)
Equipment	3/2/2016	Viento Revised door tooling		8,30					7,410.71	(2,075.00)	8,303.57	(98.81)		(153.89)
	3/31/2016	Deposite for optics on the citysaver streetlight  Xiralish Tool Mod/Gram invoiced 310380)	7	17,00					15,178.57	(4,250.00)	12,750.00	(202.38)		(202.
Machinery & Equipment	4/5/2016	Xtralight 32 Chip array(fracn invoice#310558)	7	30,86					27,923.21	(7,348.21)	23,514,29	(367.41)		(367.595)
Machinery & Equipment Machinery & Equipment	4/5/2016	Xtralight Modify tool(fraen invoice#307756) Xtralight 32 Chin arrav(fraen invoice#307457)	۲,	3,90			4/4/2023		3,528.57	(928.57)	2,971.43	(46,43)		(46. <b>E</b> )
Machinery & Equipment	4/5/2016	32 Chip array tooling(fraen invoice#304340)	7	16,91					15,358.33	(4,041.67)	12,933.33	(202.08)		(202.08)
Machinery & Equipment Machinery & Equipment	5/5/2016 5/5/2016	Tooling for slip fitter for viento 12" lovw profile DLC canopy lense		11,25		China No China No			10,312.50 6,346.08	(1,565,92)	8,705.36	(133.93)		(133.73
cquipment	5/31/2016	Citysaver tooling charge		71,77					65,786.42	(16,233.01)	55,533.99	(854.37)		(854-YC
quipment	7/13/2016	And type 11 med Optics V Mold-Citysaver	, ,	72,00 17,00	•				15,988.10	(3,440.48)	17,285,71	(201.90)		(207.78)
Machinery & Equipment	7/13/2016	Citysaver tools	۲,	72,35					68,044.39	(14,642.46)	57,708.54	(861.32)		13.6
Squipment	11/10/2016	Tooling (corporate unicom - 40% deposit)	7	10,84			11/9/2023		10,589.71	(1,808.00)	9,040,00	(129.14)		(129.
	11/11/2016	Tooling (Corporate Unicom15000+14400+1872)  Tooling - Viento	7	31,2;		China No			30,899.71	(4,839.71)	26,432,29	(372.29)		(372.29)
	12/31/2017	Tooling - Viento	-	19,61	e ann and s				•		19,600.00	(233.33)		(233.33)
Machinery & Equipment Machinery & Equipment	9/11/2017	Tooling from corporate Unicorn Laser Cutter (Deposit+installation)	7	5,400.00			9/9/2024			(192.86)	5,207.14	(64.29)		(64.2%)
	12/31/2017	Laser Cutter( Balance due to Amada + Compressor)	7	479,814.00		Texas No			. 000 55		479,814.00	(5,712.07)		(5,712,00
Subtotal Machinery & Equipment	61071117	הייניון מוא וומוווועלווי ע לאיניון וידיען זעון מעל וואט איניין איניין איניין איניין איניין איניין איניין איניי		3,2				(1,737,501.40)	955,554.01	(10,113,10)	06'050'07	(30,787,57)		(30,685.61
Adjustment to Tie to Dec 2012 Global Shop	:													1 1
Total Written Ori Total Machinery & Equipment				3,283,646.41	16.41			(1,737,501.40)	955,554.01	•		(30,787,57)	(30,685,61)	(30,685.67
				Agrees GL	12/31			-		ě	ı			SE
	12/31/2006 5/10/2013 9/15/2016	2007 GMC Savana Van 1GTGG292671152976 2011 Cadillac Limousine 1GE9K9C67BU550384 Merceded Benz van WD4PG2EE8G3085680	v w v	33,01 80,08 37,55 50,51	33,000.00 T 80,000.00 Ar 37,552.02 T	Texas No Arkansas No Texas	12/30/2011 5/9/2016 9/14/2021	(33,000,00) (80,000,00) (1,877,60) (114,877,60)	0.00 35,674.42 35,674.42	(33,000.00) (80,000.00) (9,388.01)	0.00	(625.87) (625.87)	(625.87) (625.87)	(625 <b>%)</b>
Total Trucks & Automobiles-Sold Adjustment to Global Shop Total Written Off														14/1
Total Trucks & Automobiles				150,552.02	52.02 1231			(114,877,60)	35,674.42		•	(625.87)	(625.87)	1 <mark>(3</mark> 27)
				3,823,370.25	70.25			(2,151,794.79)	1,080,984.46	,		(33,255.24)	(33,146.23)	(33,124.70
Leashold Improvement	3/15/2011	Lighing Fixtures	7	4,7;	4,757.00	Texas	3/13/2018	8 (3,941.19)	815.81	(4,620.77)	136.23	(56.63)	(56.63)	Pag
Leashold Improvement	3/18/2013	4 Dok Guardians (Johnson Equipment Co - Tim Spellman)	7	10,64	10,662.63	Texas	3/16/2020	0 (5,770.94)	4,891.69	(7,294.17)	3,368.46	(126.94)	(126.94)	9 (3 (3 (3 (3 (3 (4)))
Leashold Inproxement	4/4/2013	Johnson Equipment Co - Dok Loks & Mountine Posts	7	23.97		Texas	4/2/202		11.157.21	(16 239 32)	7 732 64	(385 18)	(385 38)	8.58
	4/10/2013	Centerpoint Energy - Fee for Power to New Bldg. (Lab) Universal Interior - Construction of 2 Additional Offices		12.5	12,524.96	Texas	4/8/2020	(6,666.12)	5,858.84	(8,455.40)	4,069.56	(149.11)	(149.11)	OF E
	3/24/2011	Cisco Eagle Paint for the interior	۲,	16,4		Texas	3/22/201		2,884.76	(15,952.96)	530.04	(196.23)	(196.23)	(137 <b>6)</b>
Leashold Improvement	6/23/2011	Rogers Enterprise		4,21		Texas	6/21/201		884.66	(3,915.34)	284.66	(50.00)	(50.00)	(50.00
Leashold Improvement Leashold Improvement	1/27/2011	Morrison Supply Co Electrical Upgrade	, ,	1,1		Texas Texas	7/25/2018 10/30/2018		260.25	(1,067.75)	94.25 2,468.16	(13.83) (246.81)	(13.83) (246.81)	(13.83 (246.81
Leashold Improvement Leashold Improvement	11/1/2011	Electrical Upgrade Roofing	7	0,6 9,1,9		Texas Texas	10/30/201		2,374.69	(7,987.59)	1,079.41	(107.94)	(107.94)	(107.94
Leashold Improvement	11/22/2011	Electric upgrade through Centerpoint Energy Electric upgrade through Strictly Electric	۲ ر	2,4 2,4		Texas Texas	11/20/201	8 (3,287.37) 8 (3,411.04)	1,216.63	(3,930.80)	573.20	(53.62)	(53.62)	(53.62
Leashold Improvement	12/20/2011	Superior Building	7	24,9		Texas	12/18/20		7,005.55	(21,478.44)	3,445.05	(296.71)	(296.71)	(296.71

	3,998,93 (316,62) (316,62) (316,62) 349,66 (66,51) (26,51) (26,51) 344,20 (63,37) (63,	7 (1866) (188.81) (188.81) 88.51.885) 84.224.494.1	Page 9 of 52  Pa
	(22,597,07) (1,877,31) (1,738,09) (4,453,90) (4,453,90) (2,588,63) (2,588,63) (3,129,46) (30,69,91) (3,168,87) (4,937,14) (7,1610,33) (1,610,33) (1,610,33) (2,013,45)	(2,794,629.98) (2,794,629.98)	- 1,494,452.91 1,494,452.97 (0.06)
	7,798.36 667.83 666.77 1,629.53 1,629.53 1,642.23 1,642.23 1,642.72 28,080.44 4,776.54 5,769.41 9,874.29 17,520.94 3,790.81 3,479.76 10,667.25 8,156.75	1,297,821.97	· · · · · · · · · · · · · · · · · · ·
	(18.797.64) (18.797.64) (1.459.173) (3.693.47) (2.199.28) (3.74.80.56) (3.74.80.56) (3.74.80.56) (3.64.71) (3.04.71) (4.12.57) (2.04.71) (4.12.57) (2.04.71) (2.04.71)	(2,393,900.56)	
Fully Deprec	1/18/2019 2/4/2019 2/20/2019 4/17/2019 11/6/2019 11/6/2019 11/6/2019 11/6/202 4/10/202 8/10/202 8/10/202 8/10/202 8/10/202 8/10/202 8/10/202 8/10/202 8/10/202 8/10/202 8/10/202		
State Sold	Tevas		
Cost	26,596.00 2,227.00 2,118.00 2,118.00 3,572.30 3,177.00 3,500.00 6,511.00 6,511.00 6,511.00 6,511.00 6,511.00 10,570.01 11,613.00 465,712.59 465,712.59	4,289,082,84	
Asset Life (yrs)	<b>,</b>		
Asset Description	Superior Building Budiol Scurity Superior Building Superior Building Porter Glass & Mirror Superior Building Porter Glass & Mirror Superior Building Action Communication Install New 1200 AMP Service (Strictly Electrical Solutions) MNC Consultant (programming for lighting&AV) Hunton Service (airconditioner for assembly Lights Ad new room and circuits interior remodel (super building systems invoice#29) Wind Turbine Foundation (super building systems invoice#29) Wave office Remodel interior finishes Reaking (Texas Racking) Air Cpmpressor Canopy, Fence&gate relocation		
Date Acquired	120/2012 2/6/2012 2/20/2012 2/22/2012 11/7/2012 11/7/2012 11/1/2014 12/3/2012 8/12/2015 8/12/2015 8/12/2015 8/12/2015 8/12/2015 8/12/2015 8/12/2015		
Category Description	Leashold improvement Total Leasehold Improvements Total Leasehold Improvements Total Leasehold Improvements Total Leasehold Improvements	TOTAL FIXED ASSETS	MFG Depreciation COGS MFG Depreciation SG&A Total period depreciation Depreciation on assets sold during year Cumulative Depreciation NBV GL NBV Gap

# ATAL Fixed Asset Register

Comparison   Com									Acc Depr	NBV	Acc Depr	NBV	January	February	March
Part						Asset									
11   12   12   13   13   13   13   13	Category Description	Date Acquired	Depreciation Start Date	Depreciation End Date	Asset Description		Cost								
1,10,12,014   1,10,12,019	Fumiture & Fixtures Fumiture & Fixtures	4/30/2013	5/1/2013 7/1/2013	4/29/2020 6/29/2020	AMEX - McCoy Workplace Solutions AMEX - McCoy Workplace Solutions		5,541.23			2,638.68	(3,562.21)	1,847.08	(65.97) (76.59)	(65.97) (65.97)	Cases
11/18/2014   11/	Total Furniture & Fixtures Less Total Furnitures Sold						11,082.45		(5,673.16)	5,409.29		1	(131.93)	(131.93)	18 <b>3</b>
1/18/2014   1/18/2015   1/18/2016   1/18	Net Furnitures and Fixtures						11,082.45		(5,673.16)	5,409.29		1 1	(131.93)	(131.93)	185
170   170	Machinery & Equipment	11/18/2014	12/1/2014	11/30/2019	Chroma Systems Solutions (6460-2 Programmable AC conres)	ı	14 205 00			9 306 35	(35,035,0)	30 377 3	(31 )(6)	(31.)(0)	7
100,0001   10,000	Machinery & Equipment Machinery & Equipment	8/1/2013	8/1/2013	7/31/2018	Goniophotometer (from Mfg) Goniophotometer (from Mfs)		177,151.00		Ŭ	56,097.82	(156,483.38)	20,667.62	(2,952.52)	(2,952.52)	(5) (2,952(2)
12020004   1/1706	Machinery & Equipment	10/14/2014	1/1/2015	12/31/2019	Hastest Solution (settling dust chamber)		77,100.60			46.260.36	(46.260.36)	30.840.24	(1.285.01)	(1.285.01)	Cĺį
170   170	Machinery & Equipment	12/30/2014	1/1/2015	12/31/2019	Hastest Solution(walk-in rain test chamber)		116,104.00			69,662.40	(69,662.40)	46,441.60	(1,935.07)	(1,935.07)	(1,935
12012014   11/2015   12012010   10asphere-Sphere test equipment   5 Singlet Line 58/5800   No Treas (17/2040)   15/50.31 (17/34.00)   15/50.31 (17/34.00)   16/50.31 (17/34.00	Machinery & Equipment Machinery & Equipment	3/2/2015	4/1/2016	3/30/2020	Hastest Solution(Finalize rain test chamber) Installation for Dust Chamber & Compressor Electrical Service		11,250.00		2	10,875.00	(2,625.00)	8,625.00	(187.50)	(187.50)	81 81 81 81
1201/2014   11/2015   11/2010   11	Machinery & Equipment	8/1/2013	8/1/2013	7/31/2018	Labsphere - Sphere test equipment		58,580.00	-		18,550.33	(51,745.67)	6,834.33	(976.33)	(976.33)	(976.33)
17/10   17/1	Machinery & Equipment	1971.00	3100771	0100/10/01	Labsphere - Sphere test equipment		17,124.00		-		(17,124.00)				7
1,000,001   1,00	Machinery & Equipment	8/1/2013	8/1/2013	7/31/2017	the Sphere Retroit for LM-82 testing purposes SCS - Environmental Test Chamber		79,373.54			47,624.12	(47,624.12)	31,749.42	(1,322.89)	(1,322.89)	(1,322 <del>.89)</del>
1704/7012   181/12013   171/2014   171/201	Machinery & Equipment				SCS - Environmental Test Chamber		20.680.00			3,948.20	(27,073.37)		•		ile
Stright Line   3,120.10   Mater Nette Test Equipment   3 Straight Line   3,123.11   No Traces   7,123.12   No Tr	Machinery & Equipment	7/30/2012	8/1/2012	7/31/2019	Voltech Instruments	7 Straigh	5,829.44		-	2,151.34	(4,510.88)	1,318.56	(69.40)	(69.40)	O <sup>69</sup>
Mater Macter Test Equipment   Mater Macter Macter Macter Test Equipment   Mater Macter Ma	Machinery & Equipment	8/1/2013	8/1/2013	7/31/2016	Water Meter Test Equipment		72,335.21		_	•	(72,335.21)	•			in
1/2015   230/4204   1/2015   1/2015	Machinery & Equipment	31007717	2100017	0000000	Water Meter Test Equipment		33,521.19		<u> </u>		(33,521.19)	1			T
31/72015   41/2015   370/2020   Set up outles for lack machine, install 125 A3 phase service, e	Machinery & Equipment Machinery & Equipment	5/10/2/01/2	8/1/2015	3/30/2020	Air Compressor material and installation	5	11,381.47	Теха		7,397.96	(6,259.81)	5,121.66	(189.69)	(69.681)	(189.69
1799,144.82   (\$10,899,32) 288,244.90   (\$682.71) (\$6,827.71) (\$	Machinery & Equipment	3/17/2015	4/1/2015	3/30/2020	Set up outles for tack machine, install 125 A3 phase service, e		6.823.00	Texas		4 434 95	(3,752,65)	3,070.35	(179.17)	(179.17)	<b>S</b> (1)
T99,144.82   T99,148.82   T99,144.82   T99,148.82   T99,144.82   T99,144.82   T99,144.82   T99,148.82   T99,144.82   T99,148.82   T99,144.82   T99,144.82   T99,148.82   T99	Subtotal Machinery & Equipment						799.144.82			288.244.90	(0):00:00)	0.010,0	(0.582.71)	(9.582.71)	(12 685 6)
T99,144.82	Total Machinery & Equipment-Sold								(= creators)	O Citations			(1).70046)	(11,700%)	or
SIO.227.27   CSIG.573.08) 293.654.19   G9714.64)   G	Total Machinery & Equipment						799,144.82		(510,899.92)	288,244.90		l	(9,582.71)	(9,582.71)	(9,582,74)
SIO.227.27												ļ			4/1
Approximated Deprication (\$16,573.08) Approximated Deprication (\$16,573.08) Approximated Deprication (\$16,573.08) (\$16,573	TOTAL FIXED ASSETS						810.227.27		(516.573.08)	293.654.19		I	(9.714.64)	(9 714 64)	1/2/20
(516,573.08) (637,096,99) 173,130.28 (646,811.63) (655,526,27) (637,096,99) 173,130.28 (646,811.63) (655,526,27) (637,096,99) 173,130.28 (646,811.63) (655,526,27) (637,096,99) 173,130.28 (646,811.63) (656,526,27) (637,096,99) 173,130.28 (646,811.63) (656,526,27) (637,096,99) 173,130.28 (646,811.63) (656,526,27) (637,096,99) 173,130.28 (646,811.63) (656,526,27) (637,096,99) 173,130.28 (646,811.63) (656,526,27) (637,096,99) 173,130.28 (646,811.63) (656,526,27) (637,096,99) 173,130.28 (646,811.63) (656,526,27) (637,096,99) 173,130.28 (646,811.63) (656,526,27) (637,096,99) 173,130.28 (646,811.63) (656,526,27) (637,096,99) 173,130.28 (646,811.63) (656,526,27) (656,							Jorge TR de RTR		3	The des Bell			(27) 14:04)	(24) 14:04)	(2,/14,04)
163,415,64 153,701.00 163,415,64 153,701.01 0.01 0.01 0.01	Accumulated Depriciation								(80	Accessed to the Board's	(637,096,99)				666 240 91)
163,415,65 · 153,701.01	NBV									•	(22,22,122)	£			493,110 <del>,63</del>
	. , J									•			-		153,702@1
e 10 of 52	Gap														646,81
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of 52															.0
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Utility Metering Solutions Fixed Asset Register													
						-							
TOTAL		-				Total	2016	2016			2018		-
1						12/31/2016	Accum Depr		20	2017 20	2017 January	February	March
Category Description	Asset D.	Date Acquired	Depreciation Start Date	Depreciation Fnd Date	Cost Sold				-		ž		
									Decrimon The Control of the Control		AGN	-	
This maybe a Siekka C1500 3GTPIUEA7BG304591 This Bord Trinks (Bill Mond Bord 2011 Bord Elso TETRITICES BEBOSEST 8- JETERITICES BEDGEST 8-		6/22/2011	7/1/2011	6/29/2016	26,000.00 No	(2,600.00)	ļ	İ	(26,000.00)	- (00		TOTAL STORY OF THE	Continuent Office Administration of the
Title for Automobile (2002 Ford \$11K and Trailer SDG Sales \$6,590 on 1/6 and 1/20/12) (Chad Davis)	. v	3/16/2012	4/1/2012	1/30/701/	64,760.42 No	(12,952.08)	(63,681.08)	1,079.34	(64,760.42)				
2013 Chevrolet Silverado Truck IGCRCREAODZ135484		9/5/2013	10/1/2013	9/30/02/6	27 233 52 No	(05.445.70)			(1,1/2.3		ı	100 000	
2013 Chevrolet Silverado Truck IGCRCREAXDZ112407		9/5/2013	10/1/2013	9/30/2018	27,233.52 No	(5.446.70)			(23,148.7	4,085.03	03 (453.69)	(453.89)	(453.89)
2014 GMC Sierra 3GTU2VEC3EG171193		9/23/2013	10/1/2013	9/30/2018	49,821.50 No	(9,964.30)	ļ		(42.348.2			(830.36)	(830,65)
2014 Chevrolet Silverado - Ron Carter Automotive IGC4KZC84EF140879		1/20/2014	2/1/2014	1/31/2019	46,492.30 No	(9,298.46)			(36,418.9			(774.87)	(774.67)
2014 Chevrolet 1500 3GCPCRECOEGS 10803		11/15/2014	12/1/2014	11/30/2019	39,234.00 No	(7,846.80)			(24,194.3			(653.90)	(653.90)
2013 CHATORE SHARING SOCI CARCAEO SOCIA 63		11/10/2014	7107/1/71	11/30/2011	39,234.00 No	(7,846.80)	1	-	(24,194.			(653.90)	(653.90)
2015 Mercedes Benz sl 550 WDDJK7DA5FF033209		3/2/2015	6/1/2013	7/30/2020	19,589.12 NO	(3,917.82)			(9,794.3		ĺ	(326.49)	(326,49)
Ford pick up truck VIN 1FT7W2BTXFEC99388		2/14/2016	3/1/2016	2/28/2020	44 618 DO No	(77.426.32)	1	İ	(08,707			(2,020.81)	(2,020,21)
Cataline 321BHDS 2017 5ZT2CAXB8HT009423		6/6/2016	7/1/2016	6/30/2021	25.000.00 No	(79167)			7 910 27			(745.63)	(/43.65)
Air conditioner trailer(Administrative Hammond office)	2	7/14/2016	8/1/2016	7/31/2021	852.50 No	(56.83)			7.00			(410.07)	0001
2015 Ford truck VIN#1FT7W2BT6FEB75283	'n	8/18/2015	9/1/2015	8/30/2020	47,000.00 No	(9,400,00)			722.716			(17.21)	783
2017 Chevy Silverado 15 (Ross Downing Chevrolet)	2	12/2/2016	1/1/2017	12/31/2021	36,243.30				(7.248 6			(SC. Ca.)	(10 E09)
	Total				615,733.01							(00.500)	1
													7
Tremble Unit	5	8/26/2009	9/1/2009	8/31/2014	8,692.92 No		(8,692,92)	•	(8 692	2)		and the control of th	Andreas Constitution
Tremble Unit	5	5/17/2010	6/1/2010	5/31/2015	9,957.60 No		(9,957.60)		(9,957.6	· (6)			P
Transle Unit	2	6/30/2010	7/1/2010	6/30/2015	7,861.32 No		(7,861.32)	•	(7,861.32)				D
Trimble Unit Alorication Electrical	5	9/30/2010	10/1/2010	9/30/2015	2,582.22 No				(2,582.2				Cl
Through contribution of the License	0 3	1107/17/6	1107/1/9	5/30/2016	7,734.08 No	(644.51)		,	(7,734.0				ır
Historical Handhalde		107/1/6	1107/1/6	8/30/2016	8,809.03 No	(1,174.54)		İ	(8,809.0				n
Trimble Units (HD Sunnly)	7	10/24/2012	2107/1/7	1107/06/1	27,080.40 NO	(80.05.08)	ļ		(27,680.4		•	-	Ç
Trimble Inite (HD Sundle)	2	7107/07/01	11/1/2017	107/15/01	0 000 00 V	(1,440.00)			(7,200.0				ņ
Trimble Unit (ID Camel)	0 4	7107/05/01	7107/1/11	10/31/2017	2,400.00 No	(480.00)		-	(2,400.0			•	t,
Tringle Cours (TIP cappy)	0	7107/6/11	7107/1/7	11/30/2017	4,800.00 No	(960.00)		İ	(4,800.0			•	7
Trimble Unite (IID Supply)		7107/6/11	12/1/2012	11/30/2017	4,800.00 No	(90.096)	i		(4,800.0		-	-	5
Trimble Units (HD Sunnly)	0 4	2102/6/11	71071771	11/30/2017	2,400.00 No	(480.00)		. 440.00	(2,400.0		•	,	
Trimble Nomad unit (Otv. 2) - HD Supply - Water Works Model 9001 F SENSHS	2	1/19/2012	2/1/2012	11/2/02/11	4 005 E0 M-	(480,00)			(2,400.0		-		il
Trimble Nomad Unit - Pittshura Water and Savor Authority	7	2/13/2013	2/1/2013	1/31/2018	00 00 00 CC	(01.766)		1	(4,902.4		ı		е
Trimble Nomad Unit	7	5/07/01/2	4107/1/9	6107/07/7	22,250.00 No	(0,420.00)			7,527,				(537,00)
Trimble Nomad Unit(HD Sunaly invoice#E240696)	7	7/24/2014	8/1/2014	7/30/12019	41 000 00 No	(1,4/0,00)		-	(5,267.		1		(122.50)
Trimble Nomad Unit(HD Supply invoice#271959)	5	7/30/2015	8/1/2015	7/30/2020	20 950 00 No	(00.000 A)			20,140,				(C. 696)
Trimble Nomad Unit (reclass sales tax on asset purchase)	5	7/31/2015	8/2/2015	7/31/2020	\$ 656 50 No	(1 131 30)			(12,570)		ĺ	1	(04.30)
Command link for Installation	5	10/23/2015	11/1/2015	10/30/2020	1.350.00 No	(270.00)			, CPL)			1	2000
Trimble Nomad unit(HD supply invoice#F414873)	5	4/21/2016	5/1/2016	4/30/2021	34,567.50 No	(4,609.00)			(11.522.50)				(576 18)
Trimble Nomad Unit(HD Supply)	5	4/1/2015	5/1/2015	4/29/2020	68,506.50 No	(13,701.30)			(36,536.8				(1.141.78)
T8500 touchbook unit & Shoulder Strap	5	8/18/2016	10/1/2016	9/30/2021	18,485.00 No	(924.25)			(4,621.2				(308.08)
18300 touchbook unit & Shoulder Strap	~ ·	9/30/2016	10/1/2016	9/30/2021	2,772.75	(138.64)	1	- 1	(693.1				(4e <del>)</del>
22 Irimble Nomad Unit **900LE** 13 v Taimble Traite Andland Production for the commonwealth of the commonw	· .	10/13/2016	11/1/2016	10/31/2021	32,065.00	(1,068.83)			(7,481.83)		(534.42)	(534.42)	(534.42)
12.X TURIOR UNIS (MICOUE DEMAINS)  10. VTI(40 Tambbal) with Markin Demain with thought come	^ '	1/24/2017	21/2017	1/31/2022	18,672.00		•		(3,423.2			- 1	(311.00
5. A 111349 Touchook unite (Moone Demand) with anothers studys	o ×	1107/17/7	3/1/2017	7707/87/7	00.860,6				(1,509.6				(150.15
9* T8650 Tablet (8" display)	, •	2/15/2018	3/1/2018	2/28/2022	11 749 50				7.067,1)			- 1	(1,446,041
15 T8500 Touchbook units with shoulder staps (from Mobile Demand)	2	10/31/2016	11/1/2016	10/31/2021	13,863.75	(462.13)	(462.13)	13,401.63	(3,234.88)	11,749.30	88 (231.06)	(231.06)	(231.96)
										1			1
	Total				30 176 903								8
		-	_	J				Option and the second of the		_			
	- 2	11/13/2009	12/1/2009	11/30/2014	ON 00 577.9	_	00 224 99		)				P
Title and notary fee	5	12/16/2009	1/1/2010	12/31/2014	1,027.47 No		(1,027.47)	(0.00)	(1.027.47)	(0,00)	(00)		a(
Trailers	5	2/3/2010	3/1/2010	2/28/2015	4,600.00 No	•			(4,600.0				je
	5	3/31/2011	4/1/2011	3/30/2016	3,743.00 No	(187.15)			(3,743.(	(00			
The state of the s	2	1/6/2012	2/1/2012	1/30/2017	6,416.25 No	(1,283.25)	(6,309.31)	106.94	(6,416.5			•	1
Plasma trailer (Wanamaster trails and trailer)	2	2/07/2013	5/1/2013	4/30/2018	2,901.92 No	(580.38)			(2,708.			(48.37)	(48.57)
Vac-Tron Vaccum Excavator where the product of the production of t	. v	10/26/2016	\$1077013	5/1/2018	3,250.00	71 639 37	(1 639 37)	47 541 50		5,250.00	(787.50)	(787.50)	(787 00)
The Armstein Control of the Control of Teachers and a metallic former of the control of the cont	,	2107/07/01	210777	0107/10	12,100.20	(16.460,1)		Ţ.	.(11,473)			(819.08)	(819.00)
						-	'   '	•	•	•			52
-	Total	æ			79.892.60	•		•	•				2
												-	
Equipment	-			J						·	ALL A CHARLES STORY CONTINUES OF THE CON	Control of the contro	And the second s
Generator for trailer	5	3/12/2010	4/1/2010	3/31/2015	2,832.91 No	,	(2,832.91)		(2,832.91)				
Generator for plasma trailer	2	5/26/2010	6/1/2010	5/31/2015	2,307.38 No	•	(2,307.38)	•	(2,307.				
Powermax 45 plasma torch	5	6/3/2010	7/1/2010	6/30/2015	1,393.74 No	,	(1,393.74)	•	(1,393.7				
Granger	2	10/21/2010	11/1/2010	10/31/2015	1,337.23 No	-			(1,337.2				
Plasma, prover max 45 system	2	7/15/2011	8/1/2011	7/30/2016	3,995.77 No	(466.17)			(3,995.)				
Sensus W-1250 large meter field tester	5	1/29/2011	8/1/2011	7/30/2016	5,500.00 No	(641.67)		•	(5,500.0	- (00			
	2	10/20/2011	11/1/2011	10/30/2016	2,760.97 No	(460.16)			(2,760.9				
	2	1/30/2012	2/1/2012	1/30/2017	6,736.20 No	(1,347.24)			(6,736.2	- (0)	•		•
Generator for plasma trailer	7	2/102/17	3/1/2012	7/28/2017	2,032.93 No	(406.59)	(1,965.17)	6/./6	(2,032,93)	·		,	
tow handheld devices	5	3/7/2012	4/1/2012	3/31/2017	9,263.57 No	(1,852.71)			(9.263.	· ·			

Category Description	Asset Date Acquired	Depreciation	Depreciation	Coet								
		Start Date	End Date					Accum Depr	NBV			
Discuss access	2102/2017	1	8/31/2017	3,586.93 No	(677.39)	(2,935.34)	451.59	(3,274.03)	112.90	(112.90)	,	
riasma cuncr	5 9/24/2012		9/30/2017	1,838.26 No	(367.65)	(1,562.52)	275.74	(1,838.26)				
The state of the s	5 9/15/2012	ŀ	9/30/2017	1,920.00 No	(384.00)	(1,632.00)	288.00	(1,920.00)	•			
Plasma cutter and trailer			11/30/2017	5,246.91 No	(1,049.38)	(4,284.98)	. 961.93	(5,246.91)	•			
Plasma unit	5 11/30/2012	- 1	11/30/2017	1,817.36 No	(363.47)	(1,484.18)	333.18	(1,817.36)	•			
Generator - HD Supply Waterworks, Ltd	1	- 1	2/28/2018	2,699.99 No	(540.00)	(5,069.99)	630.00	(2,609.99)	00.06	(45,00)	(45.00)	
New Aubota L391 Lts Tractor - Star Equipment Company			6/30/2018	43,335.00 No	(8,667.00)	(30,334.50)	13,000.50	(39,001.50)	4,333.50	(722.25)	(722.25)	(722.25)
INCW 27 N.W. Generate Ocherate - Pan American Power Corp	5 7/29/2013	- [	7/31/2018	15,021.25 No	(3,004.25)	(10,264.52)	4,756.73	(13,268.77)	1,752.48	(250.35)	(250.35)	(250.35)
Hood rack bit and RRR Down! IS	5 107/17/013	1/1/2014	12/31/2018	26,300.00 No	(5,260.00)	(15,780.00)	10,520.00	(21,040.00)	5,260.00	(438.33)	(438.33)	(438.33)
THE STATE OF THE S	H107/67/01		6102/16/01	13,213.8U INO	(3,042.70)	(6,292,63)	8,621.13	(9,635.41)	5,578.39	(253.56)	(253.56)	(253.56)
Subtotal Machinery & Equipment			-	157 369 43		,		•				
Total Machinery & Equipment-Sold				CL'ODO'S CT					l			(
Total Machinery & Foundament				27 000 23	•	•						
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Fumitures & Fixtures								All the second and seco			Control Section & Common to the Control of the Cont	e
Office furnitures for Danicia	5 3/12/2010		3/31/2015	1 929 15 No		(1 929 15)		(1 000 15)	J			
Fumiture		ı	3100000	1 000 00		(00,700)		(61,676,1)				1
Contraction			6107/06/4	4,966.0U NO	-	(4,966.00)	•	(4,966.00)	,			3
Crainger	5 11/10/2010	12/1/2010	11/30/2015	1,958.54 No	•	(1,958.54)		(1,958.54)	. •			-
Office furnitures			11/30/2015	1,100.87 No		(1.100.87)		C8 001 D	١.			3
office furnitures for new downtown office			5/31/2021	22 164 50 No	(2) 16 461	(3) 16 46)	10 049 04	(46,640,36)	10 616 14	(1) (1)	111 1170	
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Commercial meter tester	5 500		6/30/2014	2 871 24 No		AC 179 C)		0.017.00				)
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TO SCINGLAND INCOMINITION OF STORY OF HEXPIO	0107///9	1	6/30/2015	4,000.00 No	•	(4,000.00)	-	(4,000.00)				n
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Video Conference	1102/02/011		12/30/2016	3 214 08 No	(663.00)	(2 214 00)	***************************************	(60.730,1)				n
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	2107/4/7017	-	9/30/2017	1,611.91 No	(322.38)	(1,370.12)	241.79	(1,611.91)		•	•	
Canon Finitr		2/1/2015	1/31/2020	5,447.82 No	(1,089.56)	(2,088,33)	3,359.49	(3,177.90)	2,269.93	(08.06)	(08'06)	(90.80)
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Software								•				
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Riversoft				ON 000 001	,	(10,000,00)		(10,000,00)				1
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KIVETSOIT		- 1	10/31/2015	7,500.00 No	•	(7.500.00)	-	(7,500.00)	•			В
KIVCISOIT	5 10/7/2010	- 1	10/31/2015	15,000.00 No	,	(15,000.00)	•	(15,000.00)	,			(
Riversoft	5 11/29/2010		11/30/2015	7,500.00 No		(7,500.00)		(7.500.00)	•			ì
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Riversoft	0102/02/11		11/30/2015	7 500 00 No		(7 500 00)		(00.000,02)				C
Riversoft	0100715/01		2102/02/11	14 00 00 T		(00.000,1)	-	(00.000,7)	•			)4
National Discourse	0102/16/21		C107/15/71	00.00c,		(7,500.00)		(7,500.00)	•			1/
NIVERSOIL	5 02/01/2011			7,500.00 No	(125.00)	(2,500.00)		(7,500.00)	•			1
KIVETSOIL	5 03/09/2011		3/30/2016	37,528.75 No	(1,876,44)	(37,528.75)	,	(37,528.75)	•			1
NVC150IT	5 04/04/2011			20,992.50 No	(1,399.50)	(20,992.50)	-	(20,992.50)	•			<b>/</b> :
Kiversoft	5 04/12/2011			7,500.00 No	(200:00)	(7.500.00)		(7,500.00)	•			L
Kiversolt	5 5/19/2011		5/30/2016	7,500.00 No	(625.00)	(7.500.00)	•	(7,500.00)	,			3
Kiversoff	5 6/7/2011			21,060,00 No	(2,106.00)	(21,060.00)		(21,060.00)				
Kivcrsoft	5 7/22/2011			21,600.00 No	(2,520.00)	(21,600.00)	•	(21,600.00)	•			F
Riversoft	5 7/28/2011			21,937.50 No	(2,559.38)	(21,937.50)	•	(21,937.50)				6
Riversoft	5 7/28/2011			49,303.33 No	(5,752.06)	(49,303,33)		(49,303,33)				Q
Riversoft	5 7/28/2011			7.500 00 No	(875 00)	(7 500 00)	-	(7 500 00)	١.	-		16
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KIVUTSOIT	5 11/30/2011	1		7.500.00 No	(1,375.00)	(7,500.00)	•	(7,500.00)				2
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Riversoft	5 12/30/2011	-		7,500.00 No	(1,500.00)	(7,500.00)	,	(7,500.00)				
Riversoft	5 12/30/2011			5,000.00 No	(1,000.00)	(2,000.00)		(5,000.00)				
Riversoft	5 12/30/2011			7,500.00 No	(1,500.00)	(7,500.00)		(7,500,00)				
Riversoft	5 12/30/2011			6,500.00 No	(1,300.00)	(6.500.00)	-	(6,500.00)	١.			
Riversoft	5 2/14/2012		2/28/2017	17.500.00 No	(3,500.00)	(16,916.67)	583.33	(17,500,00)				-
Riversoft	5 3/19/2012			O 000 00 N	(3,800,00)	(18 050 00)	950.00	(19 000 00)		ļ.		
Doubletake Technologies	5 6/1/2/17			ON 00 000 01	(00,000,0)	(00.000,00)	00.000	(10,000,00)				-
Doubletake Technologies	5 9/17/2017		0/30/2017	11 000 00 No	(0,000.00)	(0,350,00)	00.0001	(10,000,00)				•
One time for for install of oracle software (Tior 1 SW Solutions)	5 100/81/01			ON 00.000.11	(1 222 50)	(00.000.00)	1 027 08	(11,000.00)		•	•	-
Meter's Software Ungrade (Daubierake Tochnologies)			102/15/11	23 000 00 No	(1,232.30)	(2,135.42)	1,027,08	(6,162.50)	, , , , ,			
Meterx Software	5100/01		3/30/2020	11 666 00 No	(4,000.00)	(4,082,10)	7 502 00	(15,416.67)	2,265.33	(383.33)	(56,085)	(585.55)
Meter X Software			0505/05/6	11,000.00 INO	(2,233,20)	(4,065.10)	0.362.30	(6,416,30)	07.249.70	(194.43)	(194.43)	(194.43)
Meter X Development	5 4/8/2015	\$/1/2015	4/29/2020	11,666.00 No	(0.333.20)	(3,305,37)	3,350.63	(/5,858,5/)	6,027.43	(194.43)	(194.43)	(194.43)
Intern Development	C104/01F		412712020	OKI 00/000/11	(4.33.40)	(1,0,688,07)	7,717,55	(9,221.87)	5,444.13	(194.45)1	(194.43)	(194.45)

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#### Case 18-31857 Document 7 Filed in TXSB on 04/11/18 Page 14 of 52

Debtor	XtraLight Manufacturing, Ltd.	Case	e number (If known) 18-3185	7-H1-11
	Name		_	
43.	<b>Total of Part 7.</b> Add lines 39 through 42. Copy the total to line 86.		_	\$505,144.00
44.	ls a depreciation schedule available for any of the pro	perty listed in Part 7?		
	■ No □ Yes			
45.	Has any of the property listed in Part 7 been appraised	d by a professional within	the last year?	
45.	No	a by a professional within	the last year?	
	□ Yes			
Part 8:	Machinery, equipment, and vehicles			
46. Does	the debtor own or lease any machinery, equipment, or	r vehicles?		
	. Go to Part 9.			
· Ye	s Fill in the information below.			
	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and t	titled farm vehicles		
	47.1 Automobiles - See Fixed Asset Schedule			
	attached as Exhibit B39. Manufacturing Division: \$26,912			
	UMS Divison: \$199,916	\$226,828.00		\$226,828.00
· · ·				
	Watercraft, trailers, motors, and related accessories E floating homes, personal watercraft, and fishing vessels	xamples: Boats, trailers, mo	otors,	
	48.1. Trailers - See Fixed Asset Schedule		•	
	attached as Exhibit B39.  UMS Division	\$39,838.00		\$39,838.00
49.	Aircraft and accessories			
50.	Other machinery, fixtures, and equipment (excluding f	arm		
	machinery and equipment)	aiiii		
	Machinery and Equipment - See Fixed Asset Schedule attached as Exhibit B39.			
	Manufacturing Division: \$1,346,118 UMS Division: \$13,595	\$1,359,713.00		\$1,359,713.00
	UMS DIVISION: \$13,595			
			<del> </del>	
	Total of Part 8.			\$1,626,379.00
	Add lines 47 through 50. Copy the total to line 87.			
	ls a depreciation schedule available for any of the prop ■ No	perty listed in Part 8?		
	■ NO □ Yes			•
<b>53</b> . 1	Has any of the property listed in Part 8 been appraised	by a professional within	the last year?	
	■ No		. <del>-</del>	
İ	□ Yes			
Part 9:	Real property		·	

## Case 18-31857 Document 7 Filed in TXSB on 04/11/18 Page 15 of 52

Debto	XtraLight Manufacturing, Ltd.	Case	e number (If known) <u>18-3185</u>	7-H1-11
i4. Do	es the debtor own or lease any real property?			
	I- 0- I- D-440			
	lo. Go to Part 10. ′es Fill in the information below.		•	
Part 10	,			
9. <b>Do</b> e	es the debtor have any interests in intangibles or intellect	tual property?		
□ r	lo. Go to Part 11.			
<b>=</b> Y	es Fill in the information below.			
	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets Versatile Lighting Units U.S. Patent No. 8,764,236, filed July 25, 2012, and issued July 1, 2014. Versatile Lighting Units U.S. Patent No. 8,322,906, filed August 8, 2011, and issued December 4, 2012. Fluorescent Light Fixture U.S. Patent No. 6,428,183, issued August 6, 2002. Systems and Methods for Providing a Field Repairable Light			
	Fixture with a Housing that Dissipates Heat U.S. Patent No. 9,644,829, issued May 9, 2017.	\$0.00		Unknown
51.	Internet domain names and websites xlm.com	<b>***</b>		Helen
	unswater.com	\$0.00		Unknown
62.	Licenses, franchises, and royalties See business licenses attached as Exhibit B62.	\$0.00		Unknown
3.	Customer lists, mailing lists, or other compilations			
64.	Other intangibles, or intellectual property Trademarks: Serial No. Reg. No Word Mark 85196762 4055255 XTRALIGHT MANUFACTURING 85196743 4055254 XTRALIGHT MANUFACTURING			
	85196501 4048120 XTRALIGHT 85196470 4048119 XTRALIGHT	Unknown		\$0.00
65.	Goodwill			
66.	Total of Part 10.		:	\$0.00
	Add lines 60 through 65. Copy the total to line 89.			
7.	Do your lists or records include personally identifiable ■ No	information of customers	s (as defined in 11 U.S.C.§§ 10	01(41A) and 107 <b>?</b>
	□Yes			

Official Form 206A/B

State	License Number	Name on License	State Registration	Classification	Exniration
AL	03802	XtraLight Manufacturing, Ltd.	Xtralight Manufacturing 1td		- Aprilation
AL	47871	XTRALIGHT MANUFACTURING, LTD	Xtralight Manufacturing, 1td.	General Contractor	6/30/2018
		XtraLight Manufacturing, Ltd., d/b/a Utility Metering	XtraLight Manufacturing, Ltd., d/b/a Utility Metering	סבוובומו כסווון מרוסן	7/31/2018
AR	0204330518	Solutions	Solutions	Flectrical Building (C&B) Specialty	5/21/2010
8	996220	XTRALIGHT MANUFACTURING LP	XTRALIGHT MANUFACTURING LP	C-36 Plumbing/C-10 Electrical	3/31/2018 8/31/2018
č	000000000000000000000000000000000000000			Underground Utility and Excavation	
로 8	CUC1224402	Utility Metering Solutions (UMS)	XTRALIGHT MANUFACTURING, LTD	Contractor	8/31/2018
<u>ا</u> د د	EC13008119	XTRALIGHT MANUFACTURING, LTD	XTRALIGHT MANUFACTURING, LTD	Electrical Contractor	8/31/2018
¥ (	ENZ15950	Allen Ray Kirk		Electrical Contractor	6/30/2018
<b>₹</b> ≿	UC302282 CE64478, ME64370	X-Tra Manufacturing Partnership Ltd Allen R Kirk XTRALIGHT MANUFACTURING LTD	XTRALIGHT MANUFACTURING LTD	Utility Electrical	4/30/2017 8/19/2019
:				Electrical, Installation, Test,	
<b>≤</b>	54781	XTRALIGHT MANUFACTURING PARTNERSHIP, LTD	XTRALIGHT MANUFACTURING, LTD	Recalibration, and Repair of Meters	5/19/2019
374	784 F800F	XTRALIGHT MANUFACTURING LTD, A TEXAS LIMITED	XtraLight Manufacturing, LTD DBA Utility Metering	Electrical, Installation of Equipment,	
2	JNI-14601	PAKTINEKSHIP DBA UTILITY METEKING SOLUTIONS XTRALight Manufacturing, Ltd., T/A XTRALight	Solutions	Machinery, and Engines	4/8/2018
NC	74004	Manufacturing Limited Partnership	Ytrolight Monufacturing Limited Date of	deneral contractor - PU (water Lines	1
NC	11856-U	XtraLight Manufacturing Limited Partnership	Xtralight Manufacturing Limited Partnership	Glocking	12/31/201/
S S	49528	XTRALIGHT MANUFACTURING LP	XTRAILGHT MAANI LEACTI IDING 10		11/30/2018
ΣN	382032	XTRALIGHT MANUFACTURING ITO 1P	VIDALIGHT MANILEACHURING LE	Crass A - General Contractor	3/1/2018
НО	46595	XTRALIGHT MANUFACTURING 1TD	STRAIGHT MANIESCHUBING LID, LP	65-29 Weter Replacement	5/31/2020
SC	M111746	XTBA HGHT MANIJEACTHBING DIN 1TD	מוזיס בסנו שלים שלים שלים שלים שלים שלים שלים שלים	Electrical	12/15/2019
ر	G118361	YTRA LIGHT MANIJEACTURING PAN JAD		ELS - Electrical	10/31/2017
}	1000	ATINA EIGHT MANOFACTORING PTIN ETD		WL5 - General Contractor	10/31/2018
Ā				Specialty - Water Meter Installation	
Z i	00062568	XIKA LIGHI MANUFACTURING, LTD	XTRALIGHT MANUFACTURING, LTD	and Lighting Retrofit and Replacement	7/31/2019
×	28555	XTRA LIGHT MANUFACTURING LTD	XtraLight Manufacturing, Ltd.	Electrical	2/20/2018
<u> </u>	9360566-5502	ALLEN KIRK		Master Electrician	11/30/2018
<b>V</b>	770777	XTRALIGHT MANUFACTURING PARTNERSHIP LTD UTILITY			
¥ ×	1312564	MELEKING SOLUTIONS		Class A Contractor - ELE, H/H	9/30/2018
· >	M082799RENC0711	ALLEN R KIRK		Master Electrician Master Electrician	6/30/2018
				ממסוכן הוברת וכומון	o/ 20/ 2018



# Case 18-31857 Document 7 Filed in TXSB on 04/11/18 Page 17 of 52

Debtor	XtraLight Manufacturing, Ltd.	Case number (If known) 18-31857-H1-11
68.	Is there an amortization or other similar schedule available for an	y of the property listed in Part 10?
	No	
	☐ Yes	
69.	Has any of the property listed in Part 10 been appraised by a profe	essional within the last year?
	■ No	
	☐ Yes	
Part 11:	All other assets	
	s the debtor own any other assets that have not yet been reported of de all interests in executory contracts and unexpired leases not previous	
Пм	o. Go to Part 12.	
	es Fill in the information below.	
16	es Fill III the information below.	
		Current value of debtor's interest
71.	Notes receivable	
	Description (include name of obligor)	
72.	Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local)	
73.	Interests in insurance policies or annuities	
	Zurich American Insurance Company, Policy Number	
	CPP008628503, Building and Content Property	Unknown
	Insurance	- Ulkilowii
-	Regions Ins. Inc - Fort Smith: General Liability Insurance, Policy No. xxxxx2526; Automobile Liability Insurance, Policy No. xxxx2526; Umbrella Liability Insurance, Policy No. xxxx379A; Workers Compensation Insurance, Policy No. xxxx0136; Installation F/T and Leased/Rent Equipment, Policy No. xxxx8503	Unknown
74.	Causes of action against third parties (whether or not a lawsuit has been filed)	
75.	Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims	
76.	Trusts, equitable or future interests in property	
77.	Other property of any kind not already listed Examples: Season tick country club membership	ets,
-	Affiliate Receivable - Cay Capital LLC	\$33,347.30
		·
78.	Total of Part 11.	\$33,347.30
	Add lines 71 through 77. Copy the total to line 90.	——————————————————————————————————————
<b>'</b> 9.	Has any of the property listed in Part 11 been appraised by a profe	ssional within the last year?
	■ No	-
	☐ Yes	

Official Form 206A/B

Schedule A/B Assets - Real and Personal Property

#### Case 18-31857 Document 7 Filed in TXSB on 04/11/18 Page 18 of 52

Debtor	XtraLight Manufacturing, Ltd.	Case number (If known)	18-31857-H1-11
	Name	_	

#### Case 18-31857 Document 7 Filed in TXSB on 04/11/18 Page 19 of 52

Debtor XtraLight Manufacturing, Ltd. Case number (If known) 18-31857-H1-11 Summary In Part 12 copy all of the totals from the earlier parts of the form Type of property Current value of Current value of real personal property property 80. Cash, cash equivalents, and financial assets. \$118,837.95 Copy line 5, Part 1 81. Deposits and prepayments. Copy line 9, Part 2. \$199,603.91 82. Accounts receivable. Copy line 12, Part 3. \$4,085,686.92 83. Investments. Copy line 17, Part 4. \$217,953.00 Inventory. Copy line 23, Part 5. \$2,376,113.00 Farming and fishing-related assets. Copy line 33, Part 6. \$0.00 Office furniture, fixtures, and equipment; and collectibles. \$505,144.00 Copy line 43, Part 7. 87. Machinery, equipment, and vehicles. Copy line 51, Part 8. \$1,626,379.00 Real property. Copy line 56, Part 9.....> \$0.00 Intangibles and intellectual property. Copy line 66, Part 10. 89. \$0.00 All other assets. Copy line 78, Part 11. \$33,347.30 Total. Add lines 80 through 90 for each column + 91b. \$9,163,065.08 \$0.00

92. Total of all property on Schedule A/B. Add lines 91a+91b=92

\$9,163,065.08

#### Case 18-31857 Document 7 Filed in TXSB on 04/11/18 Page 20 of 52

Fill in this information to identify the	case:		
Debtor name XtraLight Manufac	turing, Ltd.		
United States Bankruptcy Court for the	: SOUTHERN DISTRICT OF TEXAS	1	
Case number (if known) 18-31857-H	1 11		
Case number (if known) 18-31857-H	1-11		Check if this is an
		_	amended filing
Official Form 206D			
	We do a line	4	
Schedule D: Creditors	Who Have Claims Secured by Pr	operty	12/15
Be as complete and accurate as possible.	adabbada assas di O		
Do any creditors have claims secured by      Do Check this have and submit a		Dahtaahaa wathiwa alaa ta	
•	page 1 of this form to the court with debtor's other schedules.	Deptor has nothing else to	report on this form.
Yes. Fill in all of the information	below.		
Part 1: List Creditors Who Have S		Column A	Column B
<ol><li>List in alphabetical order all creditors w claim, list the creditor separately for each cla</li></ol>	/ho have secured claims. If a creditor has more than one secured im.	· Amount of claim	Value of collateral
,		Do not deduct the value	that supports this
		of collateral.	CIAIIII
2.1 ASSESSORICOLLECTOR	Describe debtor's property that is subject to a lien	\$0.00	\$0.00
ASSESSOR/COLLECTOR Creditor's Name	Inventory maintained at GI Circuits, 10850 W	40.00	<del></del>
14051 BELLAIRE BLVD	Wilcrest Dr., Houston, Texas		
#100 HOUSTON, TX 77083	,		
Creditor's mailing address	Describe the lien		
	2018 Accrued Personal Property Taxes		
	Is the creditor an insider or related party?		i
Creditade empil address if transver	- ■ No		
Creditor's email address, if known	☐ Yes Is anyone else liable on this claim?		
Date debt was incurred	■ No		,
	☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
Last 4 digits of account number			
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply		
■ No	■ Contingent		1
Yes. Specify each creditor,	■ Unliquidated		
including this creditor and its relative priority.	☐ Disputed		
2.2 AMADA AMERICA INC	Describe debtor's property that is subject to a lien	\$0.00	\$0.00
Creditor's Name	One Amada NC Laser Cutting Machine,		
7025 FIRESTONE BLVD	Model LCG3015AJ-3K Paid in Full. Lien has		
BUENA PARK, CA 90621	not been terminated.		
Creditor's mailing address	Describe the lien		•
	UCC LIEN  Is the creditor an insider or related party?		
	No  No		
Creditor's email address, if known	□ Yes		
	Is anyone else liable on this claim?		
Date debt was incurred	■ No		•
10/03/2017 Last 4 digits of account number	☐ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
Last 4 digits of account number			
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply		

Official Form 206D

#### Case 18-31857 Document 7 Filed in TXSB on 04/11/18 Page 21 of 52

Debtor	XtraLight Manufacturing	ı, Ltd. Cası	e number (if know)	18-31857-H1-11	
□ incl	No Yes. Specify each creditor, luding this creditor and its relative prity.	☐ Contingent ☐ Unliquidated ■ Disputed	•		
220 20	BVA COMPASS BANK ditor's Name 00 POST OAK BLVD TH FL	Describe debtor's property that is subject to a lien  Manufacturing Equipment		6250,000.00	\$0.00
	DUSTON, TX 77056 ditor's mailing address	Describe the lien  Equipment Note D  Is the creditor an insider or related party?  No			
Crec	ditor's email address, if known	☐ Yes Is anyone else liable on this claim?			
	e debt was incurred	■ No □ Yes. Fill out <i>Schedule H. Codebtors</i> (Official Form 20	96H)		
inte ■ ¦ □ `	Yes. Specify each creditor, uding this creditor and its relative	As of the petition filing date, the claim is: Check all that apply Contingent Unliquidated Disputed			
Cred <b>22</b> 0	BVA COMPASS BANK ditor's Name 00 POST OAK BLVD TH FL	Describe debtor's property that is subject to a lien Laser Cutter	\$	481,412.00	\$0.00
НО	DUSTON, TX 77056 litor's mailing address	Describe the lien  Equipment Note E  Is the creditor an insider or related party?  No			
Cred	litor's email address, if known	. ■ NO ☐ Yes Is anyone else liable on this claim?			
	e debt was incurred t 4 digits of account number	■ No □ Yes. Fill out Schedule H: Codebtors (Official Form 20)	6H)		
inter ■ N □ Y	Yes. Specify each creditor, uding this creditor and its relative	As of the petition filing date, the claim is: Check all that apply Contingent Unliquidated Disputed			
Credi	VA COMPASS BANK itor's Name	Describe debtor's property that is subject to a lien Assets of Debtor	\$4,	300,000.00	\$0.00
20T HO	TH FLOOR USTON, TX 77056 itor's mailing address	Describe the lien  Cross Collateralized Loan  Is the creditor an insider or related party?		· · · · · · · · · · · · · · · · · · ·	

Official Form 206D

Additional Page of Schedule D: Creditors Who Have Claims Secured by Property

#### Case 18-31857 Document 7 Filed in TXSB on 04/11/18 Page 22 of 52

Debtor	XtraLight Manufacturing	, Ltd. Case	e number (if know)	18-31857-H1-11	
	Name				
Cre	editor's email address, if known	Yes			
_		Is anyone else liable on this claim?			
	te debt was incurred	□ No			
	23/2010	Yes. Fill out Schedule H: Codebtors (Official Form 20	06H)		
La	st 4 digits of account number				
Do	multiple creditors have an	As of the petition filing date, the claim is:			
	erest in the same property?	Check all that apply			
	No ·	Contingent			
	Yes. Specify each creditor,	Unliquidated			
	luding this creditor and its relative ority.	☐ Disputed			
2.6 CF	RESTRON ELECTRONICS				40.00
IN:		Describe debtor's property that is subject to a lien		\$0.00	\$0.00
Cre	ditor's Name	Electronic goods and merchandise beari	ng		
15	VOLVO DRIVE	Crestron trademark			
RC	OCKLEIGH, NJ 07647				•
Cre	ditor's mailing address	Describe the lien			
		UCC Lien			
		Is the creditor an insider or related party?			
		No			
Cre	ditor's email address, if known	☐ Yes			
		Is anyone else liable on this claim?			
	te debt was incurred	No			
	5/2013	☐ Yes. Fill out Schedule H: Codebtors (Official Form 20	96H)		
Las	st 4 digits of account number				
Do	multiple creditors have an	As of the petition filing date, the claim is:			
	erest in the same property?	Check all that apply			
	No	Contingent			
	Yes. Specify each creditor,	Unliquidated			
	uding this creditor and its relative ority.	Disputed			
pric					
•					
	ARRIS COUNTY, ET AL	Describe debtor's property that is subject to a lien		\$22,000.00	\$0.00
	ditor's Name	Real and personal property located at 88°			
	TARA GRUNDEMEIER	Frey Road, Houston, Texas. *All local tax	ces		
	NEBARGER GOGGAN .AIR & SAMPSON LLP	combined			
	D BOX 3064				
	OUSTON, TX 77253-3064				
	ditor's mailing address	Describe the lien			
		2018 Accrued Real (Leasehold) and Perso	onal		
		Property Taxes			
		Is the creditor an insider or related party?			
		■ No			
Cred	ditor's email address, if known	Yes			
		Is anyone else liable on this claim?			
Dat	e debt was incurred	No			
•	6 A divite of a count or only	Yes. Fill out Schedule H: Codebtors (Official Form 20)	6H)		
Las	t 4 digits of account number				
Do	multiple creditors have an	As of the petition filing date, the claim is:			ž.
	rest in the same property?	Check all that apply			•
	No	Contingent			
	Yes. Specify each creditor,	Unliquidated			
	uding this creditor and its relative	☐ Disputed			
prio	rity.	·			

Official Form 206D

Additional Page of Schedule D: Creditors Who Have Claims Secured by Property

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Deb	otor XtraLight Manufacturing	, Ltd. Case	number (if know)	18-31857-	H1-11	
	Ivaile					
2.8	ORBIAN FINANCIAL SERVICES II LLC	Describe debtor's property that is subject to a lien		Unknown	\$	0.00
	Creditor's Name  200 CONNECTICUT AVE NORWALK, CT 06854	Accounts or A/R owed to Debtor by Sieme Industry Inc.	ens			
	Creditor's mailing address	Describe the lien  UCC LIEN  Is the creditor an insider or related party?	<del> </del>			
		No				
	Creditor's email address, if known	☐ Yes Is anyone else liable on this claim?				
	Date debt was incurred 6/11/2010 Last 4 digits of account number	■ No □ Yes. Fill out Schedule H: Codebtors (Official Form 206)	H)			
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply				
	No	Contingent				
	Yes. Specify each creditor, including this creditor and its relative priority.	■ Unliquidated □ Disputed				
2.9	PASADENA ISD TAX ASSESSOR/COLLECTOR Creditor's Name	Describe debtor's property that is subject to a lien Real and personal property located at 8812	· · · · · · · · · · · · · · · · · · ·	\$0.00	\$	50.00
	2223 STRAWBERRY ROAD PASADENA, TX 77502	Frey Road, Houston, Texas. *See Item 2.7	• 			
	Creditor's mailing address	Describe the lien 2018 Accrued Real (Leasehold) and Person Property Taxes	nal			
	•	Is the creditor an insider or related party?  No				
	Creditor's email address, if known	Yes Is anyone else liable on this claim?				
	Date debt was incurred	■ No				
	Last 4 digits of account number	☐ Yes. Fill out Schedule H: Codebtors (Official Form 206)	H)			
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply				
	No	Contingent				
	☐ Yes. Specify each creditor, including this creditor and its relative priority.	■ Unliquidated □ Disputed				
				5,053,412.0		
3. 1	otal of the dollar amounts from Part 1,	Column A, including the amounts from the Additional Pa		0		
	2: List Others to Be Notified for					
	n alphabetical order any others who m nees of claims listed above, and attor	ust be notified for a debt already listed in Part 1. Example neys for secured creditors.	es of entities that r	nay be listed are	collection agend	cies,
If no	others need to notified for the debts li Name and address	sted in Part 1, do not fill out or submit this page. If additio	nal pages are nee On which line in you enter the rela	Part 1 did	age.  Last 4 digits of account numb this entity	

Official Form 206D

Additional Page of Schedule D: Creditors Who Have Claims Secured by Property

#### Case 18-31857 Document 7 Filed in TXSB on 04/11/18 Page 24 of 52

Fill in this information to identify the case:		
Debtor name XtraLight Manufacturing, Ltd.		
United States Bankruptcy Court for the: SOUTHER	N DISTRICT OF TEXAS	
Case number (if known) 18-31857-H1-11		
· · · · · · · · · · · · · · · · · · ·		☐ Check if this is an
		amended filing
Official Form 206E/F		
Schedule E/F: Creditors Who	Have Unsecured Claims	12/15
List the other party to any executory contracts or unexpir	reditors with PRIORITY unsecured claims and Part 2 for creditors and leases that could result in a claim. Also list executory contract	s on Schedule A/B: Assets - Real and
	e <i>G: Executory Contracts and Unexpired Leases</i> (Official Form 20 . 1 or Part 2, fill out and attach the Additional Page of that Part inc	
Part 1: List All Creditors with PRIORITY Unsec	ured Claims	
Do any creditors have priority unsecured claims?		
□ No. Go to Part 2.	(See 11 0.3.0. § 301).	
		,
Yes. Go to line 2.		
<ol><li>List in alphabetical order all creditors who have with priority unsecured claims, fill out and attach the</li></ol>	unsecured claims that are entitled to priority in whole or in part. If Additional Page of Part 1.	the debtor has more than 3 creditors
		Total claim Priority amount
2.1 Priority creditor's name and mailing address	As of the petition filing date, the claim is:	Unknown \$0.00
Texas Comptroller of Public	Check all that apply.	Toronto Toront
Accounts	Contingent	
Revenue Accounting Division Bankruptcy Section	Unliquidated	
P O Box 12548	☐ Disputed	
Austin, TX 78711-2548	But Cally Island	
Date or dates debt was incurred  March/April 2018 Sales Tax	Basis for the claim:	
Last 4 digits of account number	Is the claim subject to offset?	
Specify Code subsection of PRIORITY	■ No	
unsecured claim: 11 U.S.C. § 507(a) ( <u>8</u> )	☐ Yes	
Part 2: List All Creditors with NONPRIORITY Ur	secured Claims nonpriority unsecured claims. If the debtor has more than 6 credito	rs with nonnriority unsecured claims fill
out and attach the Additional Page of Part 2.	,	Amount of claim
·		Amount of claim
3.1 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all the	st apply. \$5,642.00
A & C PLASTICS 6135 NORTHDALE	☐ Contingent ☐ Unliquidated	
HOUSTON, TX 77087-5034	☐ Disputed	
Date(s) debt was incurred	Basis for the claim:	
Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	
3.2 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that	at apply. \$1,770.00
A.A.G. STUCCHI NORTH AMERICA	☐ Contingent	
5080 NORTH ROYAL ATLANTA DRIVE		
TUCKER, GA 30084	Disputed	:
Date(s) debt was incurred	Basis for the claim: _	
Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	

Official Form 206E/F

#### Case 18-31857 Document 7 Filed in TXSB on 04/11/18 Page 25 of 52

Debtor	XtraLight Manufacturing, Ltd.	Case number (if known) 18-31857-H1-1	1
3.3	Nonpriority creditor's name and mailing address	As of the notition filing date the claim in Charlet Hithetensh	l leden avien
3.3	AARON DANIEL GADD	As of the petition filing date, the claim is: Check all that apply.	Unknown
	c/o ADAM J SHAFRAN	Contingent	
	RUDOLPH FRIEDMANN LLP	Unliquidated	
	92 STATE STREET	■ Disputed	
	BOSTON, MA 02109	Basis for the claim: WAGE CLAIM LITIGATION	
	Date(s) debt was incurred _		
	Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	
3.4	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$297.73
	ABATIX CORP.	☐ Contingent	
	PO BOX 671202	☐ Unliquidated	
	DALLAS, TX 75267-1202	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number	<u> </u>	
	_	Is the claim subject to offset? ■ No ☐ Yes	
3.5	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$648.00
	ALKOTE INC.	☐ Contingent	,
	13 FARRELL ST.	☐ Unliquidated	
	HOUSTON, TX 77022	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim: _	
	Last 4 digits of account number _	<del>-</del>	
		Is the claim subject to offset? ■ No □ Yes	
3.6	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,843.79
	ALL AMERICAN GASKET	☐ Contingent	
	291 HOWARD STREET	☐ Unliquidated	
	BROCKTON, MA 02302	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim:	
	Last 4 digits of account number _	<del>-</del>	
		Is the claim subject to offset? ■ No □ Yes	
3.7	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$166.37
	ALLIED ELECTRONICS INC.	☐ Contingent	
	7151 JACK NEWELL BLVD. S	☐ Unliquidated	
	FORT WORTH, TX 76118	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim: _	
	Last 4 digits of account number		
		Is the claim subject to offset? ■ No LI Yes	
3.8	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$42,448.70
	ALMECO USA	☐ Contingent	
	1610 SPECTRUM DR.	☐ Unliquidated	
	LAWRENCEVILLE, GA 30043	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim: _	
	Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes *	
	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$617.76
	ALP	☐ Contingent	
	PO BOX 95023	Unliquidated	
	PALATINE, IL 60095-0023	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim:	
	Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	

## Case 18-31857 Document 7 Filed in TXSB on 04/11/18 Page 26 of 52

Debtor		Case number (if known)18-31857-H	1-11
,	Name		
3.10	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
	ANTHONY NORMAN	■ Contingent	
	C/O ADAM J SHAFRAN RUDOLPH FRIEDMANN LLP	■ Unliquidated	
	92 STATE STREET	_	
	BOSTON, MA 02109	■ Disputed	
	Date(s) debt was incurred	Basis for the claim: WAGE CLAIM LITIGATION	
-	Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	
3.11	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$14,920.00
	ARROW ELECTRONICS	☐ Contingent	
	2901 WILCREST, SUITE 120 HOUSTON, TX 77042	☐ Unliquidated	
		☐ Disputed	•
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.12	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$2,652.87
[0.12]	BADGER METER	Contingent	ΨΣ,032.07
	BOX 88223	☐ Unliquidated	
	MILWAUKEE, WI 53288-0223	☐ Disputed	
	Date(s) debt was incurred	•	
	Last 4 digits of account number	Basis for the claim: _	
	Last 4 digits of descant number _	Is the claim subject to offset? ■ No ☐ Yes	
3.13	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$7,052.64
	BEST LIGHTING PRODUCTS	☐ Contingent	······································
	1213 ETNA PARKWAY	☐ Unliquidated	
	PATASKALA, OH 43062	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim:	
	Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	
		is the claim subject to onset? — No	
3.14	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$596.89
	BLACKLAND PRECISION HARDWARE	☐ Contingent	
	1700 BRYANT DR., SUITE 208	☐ Unliquidated	
	ROUND ROCK, TX 78664-3899	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim: _	
	Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	
2 15	Nonvierity eraditor's name and mailing address		<b>ウ</b> ィフフ ヘフ
	Nonpriority creditor's name and mailing address BR WELDING SUPPLY, LLC	As of the petition filing date, the claim is: Check all that apply.	\$177.27
	125 THRUWAY PARK	☐ Contingent	
	BROUSSARD, LA 70518-3602	☐ Unliquidated ☐ Disputed	
	Date(s) debt was incurred	·	
	Last 4 digits of account number	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.16	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$10,000.00
	BRIOS MEDIA	☐ Contingent	
	715 WILDFLOWER RIDGE RD	☐ Unliquidated	
	WAKE FOREST, NC 27587	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim: _	
	Last 4 digits of account number:		
		Is the claim subject to offset? ■ No ☐ Yes	

#### Case 18-31857 Document 7 Filed in TXSB on 04/11/18 Page 27 of 52

Debto	XtraLight Manufacturing, Ltd.	Case number (if known) 18-31857-H1-11	
3.17	Nonpriority creditor's name and mailing address CASNER & EDWARDS 303 CONGRESS STREET BOSTON, MA 02210	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed	\$59,143.02
	Date(s) debt was incurred	Basis for the claim:	
	Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	
3.18	Nonpriority creditor's name and mailing address CHERYL ROBINSON	As of the petition filing date, the claim is: Check all that apply.	Unknown
	c/o ADAM J SHAFRAN	Contingent	
	RUDOLPH FRIEDMANN LLP	Unliquidated	
	92 STATE STREET BOSTON, MA 02109	Disputed	
	Date(s) debt was incurred	Basis for the claim: WAGE CLAIM LITIGATION	
	Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	
	Last 4 digits of account number		
3.19	Nonpriority creditor's name and mailing address CHRISTIAN HOWELL	As of the petition filing date, the claim is: Check all that apply.	Unknown
	c/o ADAM J SHAFRAN	Contingent	
	RUDOLPH FRIEDMANN LLP	Unliquidated	
	92 STATE STREET BOSTON, MA 02109	Disputed	
	Date(s) debt was incurred _	Basis for the claim: WAGE CLAIM LITIGATION	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.20	Nonpriority creditor's name and mailing address COBURN'S WHOLESALE DISTRIBUTORS P O BOX 99001 DENHAM SPRINGS, LA 70727 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim: ☐ Is the claim subject to offset?  ■ No ☐ Yes	\$695.80
3.21	Nonpriority creditor's name and mailing address CONSOLIDATED METAL PRODUCTS FLACK GLOBAL METALS PO BOX 71785 CHICAGO, IL 60694-1785 Date(s) debt was incurred	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim:	\$1,000.00
	Last 4 digits of account number	Is the claim subject to offset? ■ No ☐ Yes	
	Nonpriority creditor's name and mailing address CONSOLIDATED PIPE AND SUPPLY	As of the petition filing date, the claim is: Check all that apply.	\$2,326.06
	DEPT. 3147	☐ Unfliquidated	
	PO BOX 2153 BIRMINGHAM, AL 35287-3147	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim: _	
	Last 4 digits of account number	Is the claim subject to offset? ■ No ☐ Yes	
		As of the notition filling data the all-1-2-2-3 and a	*****************
	Nonpriority creditor's name and mailing address CORPORATE UNICORN LIMITED	As of the petition filing date, the claim is: Check all that apply.	\$89,828.80
	EDF. COMERCIAL SI TOI J8	☐ Contingent ☐ Unliquidated	
	AVENIDA DA PRAIA GRANDE NO.619	☐ Disputed	
	MACAU		
	Date(s) debt was incurred	Basis for the claim:	
	Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	

# Case 18-31857 Document 7 Filed in TXSB on 04/11/18 Page 28 of 52

Debto	XtraLight Manufacturing, Ltd.	Case number (if known) 18-31857-H1-1	11.
3.24	Nonpriority creditor's name and mailing address CUSTOM ALUMINUM PRODUCTS,INC. 500 DIVISION STREET SOUTH ELGIN, IL 60177	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed	\$8,699.87
	Date(s) debt was incurred	Basis for the claim:	
	Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	
3.25	Nonpriority creditor's name and mailing address D. B. ROBERTS P O BOX 840019 DALLAS, TX 75284-0019 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim: ☐ Is the claim subject to offset? ■ No ☐ Yes	\$203.46
3.26	Nonpriority creditor's name and mailing address DAVID M WENDOWSKI c/o ADAM J SHAFRAN RUDOLPH FRIEDMANN LLP 92 STATE STREET BOSTON, MA 02109 Date(s) debt was incurred _	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim: WAGE CLAIM LITIGATION	Unknown
	Last 4 digits of account number	Is the claim subject to offset? ■ No ☐ Yes	
3.27	Nonpriority creditor's name and mailing address DAYLIGHT TRANSPORT, LLC. PO BOX 93155 LONG BEACH, CA 90809	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed	\$264.50
	Date(s) debt was incurred	Basis for the claim:	
	Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	
	Nonpriority creditor's name and mailing address DEL'S PLATING WORKS 8736 SCHUMACHER LANE HOUSTON, TX 77063 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim: ☐ Is the claim subject to offset? ■ No ☐ Yes	\$112.00
3.29	Nonpriority creditor's name and mailing address DERRICK DAVIES c/o ADAM J SHAFRAN RUDOLPH FRIEDMANN LLP 92 STATE STREET	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed	Unknown
	BOSTON, MA 02109	Basis for the claim: WAGE CLAIM LITIGATION	
	Date(s) debt was incurred	Is the claim subject to offset? No Yes	
	Last 4 digits of account number	is the claim subject to onset: — No — Tes	
	Nonpriority creditor's name and mailing address DIANN STAFFORD c/o ADAM J SHAFRAN RUDOLPH FRIEDMANN LLP 92 STATE STREET	As of the petition filing date, the claim is: Check all that apply.  Contingent  Unliquidated  Disputed	Unknown
	BOSTON, MA 02109	Basis for the claim: WAGE CLAIM LITIGATION	
	Date(s) debt was incurred Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	

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Debto	Atta Light manadating, Ltd.	Case number (if known) 18-31857-H1-11	
	Name		
3.31	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$3,289.58
	DIGI-KEY CORPORATION	Contingent	
	701 BROOKS AVENUE SOUTH THIEF RIVER FALLS, MN 56701	Unliquidated	
		☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number	ls the claim subject to offset? ■ No □ Yes	
3.32	Nonpriority creditor's name and mailing address	As of the petition filling date, the claim is: Check all that apply.	Unknown
	DREW TAYLOR FRENETTE c/o ADAM J SHAFRAN	■ Contingent	•
	RUDOLPH FRIEDMANN LLP	■ Unliquidated	
	92 STATE STREET	Disputed	
	BOSTON, MA 02109		
	Date(s) debt was incurred	Basis for the claim: WAGE CLAIM LITIGATION	
	Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	
3.33	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$271.00
	ENCAPSULITE	□ Contingent	
	P O BOX 1086	□ Unliquidated	
	ROSENBERG, TX 77471	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number _	_	
		Is the claim subject to offset? ■ No □ Yes	
3.34	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$21.58
	ENGINEERED PRODUCTS CO.	☐ Contingent	
	5401 SMETANA DRIVE	☐ Unliquidated	
	MINNETONKA, MN 55343	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim:	
	Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	
3.35	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$6,011.50
	ESPEN TECHNOLOGY	☐ Contingent	· · · · · ·
	12257 FLORENCE AVENUE	☐ Unliquidated	
	SANTA FE SPRINGS, CA 90670	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim: _	
	Last 4 digits of account number		
		Is the claim subject to offset? ■ No ☐ Yes	
3.36	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$874.02
	ESQUIRE WIRE INC.	☐ Contingent	
	2624 MADISON STREET	☐ Unliquidated	
	CLARKSVILLE, TN 37043	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim: _	
	Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	•
2 27	Manusipulus and the plantage and a self-self-self-self-self-self-self-self-		#0 750 CC
3.37	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$8,750.00
	EXCERGY	☐ Contingent	
	3773 CHERRY CREEK NORTH DRIVE SUITE 575	Unliquidated	
	DENVER, CO 80209	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim:	
	· · ·	Is the claim subject to offset? ■ No □ Yes	
	Last 4 digits of account number		

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Debto	XtraLight Manufacturing, Ltd.	Case number (if known) 18-31857-H	I-11
3.38	Nonpriority creditor's name and mailing address FEDEX FREIGHT DEPT CH P O BOX 10306 PALATINE, IL 60055-0306 Date(s) debt was incurred _	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed Basis for the claim:	\$321.13
3.39	Last 4 digits of account number	Is the claim subject to offset? ■ No ☐ Yes  As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed	\$74.10
	Date(s) debt was incurred Last 4 digits of account number	Basis for the claim: Is the claim subject to offset? ■ No □ Yes	
3.40	Nonpriority creditor's name and mailing address FULHAM CO., INC. PO BOX 845686 LOS ANGELES, CA 90084-5686 Date(s) debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim:  Is the claim subject to offset? ■ No ☐ Yes	\$1,253.05 ·
3.41	Nonpriority creditor's name and mailing address FUTURE ELECTRONICS 11451 KATY FRWY SUITE 201 HOUSTON, TX 77079 Date(s) debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim: ☐ Is the claim subject to offset? ■ No ☐ Yes	\$229,064.97
3.42	Nonpriority creditor's name and mailing address GE LIGHTING P O BOX 846298 DALLAS, TX 75284-6298 Date(s) debt was incurred _ Last 4 digits of account number 5800	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim:  Is the claim subject to offset? ■ No ☐ Yes	\$10,306.90
3.43	Nonpriority creditor's name and mailing address GE LIGHTING SOLUTIONS LLC P O BOX 406085 ATLANTA, GA 30384-2084 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim: Is the claim subject to offset?	\$57.60
	Nonpriority creditor's name and mailing address GI CIRCUITS, INC. 10850 S. WILCREST DRIVE SUITE 100 HOUSTON, TX 77099 Date(s) debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim:  Is the claim subject to offset? ■ No ☐ Yes	\$46,727.30

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Debtor	XtraLight Manufacturing, Ltd.	Case number (if known) 18-31857-H1-	11
3.45	Nonpriority creditor's name and mailing address GRAINGER DEPT. 804222032 PO BOX 419267 KANSAS CITY, MO 64141-6267 Date(s) debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim:  Is the claim subject to offset? ■ No ☐ Yes	\$56.00
3.46	Nonpriority creditor's name and mailing address GREEN'S BLUE FLAME GAS CO, INC P O BOX 40423 HOUSTON, TX 77240-0423 Date(s) debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim: ☐ Is the claim subject to offset? ■ No ☐ Yes	\$108.28
	Nonpriority creditor's name and mailing address GRIPPLE 1611 EMILY LANE AURORA, IL 60502 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim: ☐ Is the claim subject to offset? ■ No ☐ Yes	\$1,097.42 ·
	Nonpriority creditor's name and mailing address HERBERT WILKINSON c/o ADAM J SHAFRAN RUDOLPH FRIEDMANN LLP 92 STATE STREET BOSTON, MA 02109 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim: WAGE CLAIM LITIGATION Is the claim subject to offset? No Yes	Unknown
	Nonpriority creditor's name and mailing address IDEAL INDUSTRIES, INC. P O BOX 92803 CHICAGO, IL 60675-2803 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim:  Is the claim subject to offset? ■ No ☐ Yes	\$2,120.50
	Nonpriority creditor's name and mailing address ILLUMINATION CASUALTY CORP 8812 FREY ROAD HOUSTON, TX 77034 Date(s) debt was incurred Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim: Pro rata premiums for 3 months (esting the claim subject to offset?	\$94,350.00 mate)
	Nonpriority creditor's name and mailing address ILLUMINATION CASUALTY CORP 8812 FREY ROAD HOUSTON, TX 77034 Date(s) debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim: Loan Is the claim subject to offset? No ☐ Yes	\$1,650,000.00

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Debtor	710 H 2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Case number (if known) 18-31857-H1-11
10.50	Name	
3.52	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. \$1,200,000.00
	ILLUMINATION CASUALTY CORP	☐ Contingent
	8812 FREY ROAD	Unliquidated
	HOUSTON, TX 77034	☐ Disputed
	Date(s) debt was incurred	Basis for the claim: Loan
	Last 4 digits of account number _	<u> </u>
		Is the claim subject to offset? ■ No □ Yes
3.53	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. \$18,620.00
	INTEGRITY PLUMBING	☐ Contingent
	12018 REATA	☐ Unliquidated
	RICHMOND, TX 77469	□ Disputed
	Date(s) debt was incurred _	Pagia fartha alaim
	Last 4 digits of account number	Basis for the claim:
		Is the claim subject to offset? ■ No □ Yes
3.54	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. \$3,400.00
L	INTERTEK TESTING SERVICES	☐ Contingent
	P.O. BOX 405176	☐ Unliquidated
	ATLANTA, GA 30384-5176	
		☐ Disputed
	Date(s) debt was incurred Last 4 digits of account number	Basis for the claim:
	Last,4 digits of account number	is the claim subject to offset? ■ No □ Yes
3.55	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. \$8,346.87
L	INVENTRONICS USA, INC.	☐ Contingent
	2825 S. TULSA AVENUE	*
	OKLAHOMA CITY, OK 73108	☐ Unliquidated
		☐ Disputed
	Date(s) debt was incurred	Basis for the claim: _
	Last 4 digits of account number	Is the claim subject to offset? ■ No ☐ Yes
3.56	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. \$48.00
0.00	IOTA ENGINEERING CO.	
	P O BOX 11846	☐ Contingent
	TUCSON, AZ 85734	Unliquidated
	•	☐ Disputed
	Date(s) debt was incurred	Basis for the claim:
	Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes
		,
3.57	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. \$12,000,000.00
	ISRAEL APONTE c/o ADAM J SHAFRAN	Contingent
	RUDOLPH FRIEDMANN LLP	Unliquidated
	92 STATE STREET	Disputed
	BOSTON, MA 02109	Basis for the claim: WAGE CLAIM LITIGATION - CLAIM AMOUNT IS
	Date(s) debt was incurred	INCLUSIVE OF ALL CLAIMANTS IN THE LITIGATION.
	Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes
	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.  Unknown
	JACK ROSE c/o ADAM J SHAFRAN	Contingent
	RUDOLPH FRIEDMANN LLP	■ Unliquidated
	92 STATE STREET	•
	BOSTON, MA 02109	Disputed
	Date(s) debt was incurred	Basis for the claim: WAGE CLAIM LITIGATION
	Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes
	Last 4 digits of account number _	

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Name  3.59 Nonpriority creditor's name and mailing address  As of the petition filing date, the claim is: Check all that apply.  U	
13.33 I NONDHOREV CIEGROLS HAIRE ARG BRAINING AGGIESS AS OF the Deficion filling date, the Claim is, Check all that above.	nknown
JACYN NORFLEET	
C/O ADAM J SHAFRAN  Contingent	
RUDOLPH FRIEDMANN LLP Unliquidated  92 STATE STREET	
BOSTON, MA 02109	
Date(s) debt was incurred	
Last 4 digits of account number Is the claim subject to offset? ■ No □ Yes	
3.60 Nonpriority creditor's name and mailing address  As of the petition filing date, the claim is: Check all that apply.  JAMIL GIMENEZ	nknown
c/o ADAM J SHAFRAN Contingent	
RUDOLPH FRIEDMANN LLP Unliquidated	
92 STATE STREET  BOSTON, MA 02109  Disputed	
Date(s) debt was incurred	
Last 4 digits of account number Is the claim subject to offset? ■ No □ Yes	
3.61 Nonpriority creditor's name and mailing address  As of the petition filing date, the claim is: Check all that apply.  JAY LEVEY	nknown
c/o ADAM J SHAFRAN Contingent	
RUDOLPH FRIEDMANN LLP Unliquidated	
92 STATE STREET  BOSTON, MA 02109  Disputed	
Date(s) debt was incurred  Basis for the claim: WAGE CLAIM LITIGATION	
Last 4 digits of account number Is the claim subject to offset? ■ No □ Yes	
	nknown
JEREMY A GONSALVES  COADAM I SHAFRAN  Contingent	
c/o ADAM J SHAFRAN  RUDOLPH FRIEDMANN LLP  Unliquidated	
92 STATE STREET ■ Disputed	
BOSTON, MA 02109  Basis for the claim: WAGE CLAIM LITIGATION	
Date(s) dept was incurred	
Last 4 digits of account number is the claim subject to offset? — No	
3.63 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply.	\$0.00
JERRY CAROOM  8812 FREY ROAD  Contingent	
HOUSTON, TX 77034	
Date(s) debt was incurred	
Last 4 digits of account numberBasis for the claim: Equipment Lease - 2015 Bentley, 2013 Bentley  MB E300	, 2017
Is the claim subject to offset? ■ No ☐ Yes	
3.64 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply.	3,930.45
JERRY CAROOM Contingent	
D/B/A XTRALIGHT SERVICES Unliquidated  8812 FREY ROAD	
HOUSTON, TX 77034	
Date(s) debt was incurred	
Last 4 digits of account number Is the claim subject to offset? ■ No □ Yes	

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Debto	XtraLight Manufacturing, Ltd.	Case number (if known) 18-31857-H1-11	
3.65	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
	JOHN MARCO RAMOS		
	c/o ADAM J SHAFRAN	Contingent	
	RUDOLPH FRIEDMANN LLP	Unliquidated	
	92 STATE STREET	Disputed	
	BOSTON, MA 02109  Date(s) debt was incurred	Basis for the claim: WAGE CLAIM LITIGATION	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.66	1 None wise its and its at a name and mailing addrage	As a fish a matition filling data the plains in Our to William at	University
3.00	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
	JOSEPH MANUEL AZEVEDO c/o ADAM J SHAFRAN	Contingent	
	RUDOLPH FRIEDMANN LLP	■ Unliquidated	
	92 STATE STREET	·	
	BOSTON, MA 02109	■ Disputed	
	Date(s) debt was incurred _	Basis for the claim: WAGE CLAIM LITIGATION	
	Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	
3.67	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
	JULIAN JOSEPH AZEVEDO	The state of the s	<u> </u>
	c/o ADAM J SHAFRAN	Contingent	
	RUDOLPH FRIEDMANN LLP	Unliquidated	
	92 STATE STREET	■ Disputed	
	BOSTON, MA 02109	Basis for the claim: WAGE CLAIM LITIGATION	
	Date(s) debt was incurred	Is the claim subject to offset? ■ No □ Yes	
	Last 4 digits of account number	is the daim subject to onset? — No	
3.68	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
	JULIAN P AZEVEDO	■ Contingent	
	c/o ADAM J SHAFRAN RUDOLPH FRIEDMANN LLP	■ Unliquidated	
	92 STATE STREET	·	
	BOSTON, MA 02109	■ Disputed	
	Date(s) debt was incurred	Basis for the claim: WAGE CLAIM LITIGATION	
	Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	
3.69	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$93,285.12
3.03	KEELING COMPANY		φ93,203.12
	6615 THEALL RD	☐ Contingent ☐ Unliquidated	
	HOUSTON, TX 77066	☐ Disputed	
	Date(s) debt was incurred	·	
	<del>-</del>	Basis for the claim: _	
	Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	
3.70	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$103.33
	KENTWOOD SPRINGS	☐ Contingent	
	P O BOX 660579	☐ Unliquidated	
	DALLAS, TX 75266-0579	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim:	
	Last 4 digits of account number		
		Is the claim subject to offset? ■ No □ Yes	·
3.71	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$4,791.35
	KLARO SOLUTIONS, INC	☐ Contingent	
	9614 TREE TOPS LAKE ROAD	☐ Unliquidated	
	TAMPA, FL 33626	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim:	
	Last 4 digits of account number _	<del>-</del> _	
		Is the claim subject to offset? ■ No ☐ Yes	

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Debtor	XtraLight Manufacturing, Ltd.	Case number (if known) 18-31857-H1-11	
3.72	Nonpriority creditor's name and mailing address KYLE CHEVALIER	As of the petition filing date, the claim is: Check all that apply.	Unknown
	c/o ADAM J SHAFRAN	Contingent	
	RUDOLPH FRIEDMANN LLP	Unliquidated	
	92 STATE STREET	■ Disputed	
	BOSTON, MA 02109	Basis for the claim: WAGE CLAIM LITIGATION	
	Date(s) debt was incurred	<u> </u>	
	Last 4 digits of account number	Is the claim subject to offset? ■ No ☐ Yes	
3.73	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,320.18
	LEGACY PAPER & PACKAGING	☐ Contingent	
	15550 VICKERY DRIVE # 150	☐ Unliquidated	
	HOUSTON, TX 77032	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim:	
	Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	
3.74	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$5,452.39
	LEVITON MFG DEPT #05510	☐ Contingent	
	P O BOX 405362	☐ Unliquidated	
	ATLANTA, GA 30384-5362	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim: _	
	Last 4 digits of account number	Is the claim subject to offset? ■ No ☐ Yes	
3.75	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
	c/o ADAM J SHAFRAN	Contingent	
	RUDOLPH FRIEDMANN LLP	Unliquidated	
	92 STATE STREET	Disputed	
	BOSTON, MA 02109	·	
	Date(s) debt was incurred	Basis for the claim: WAGE CLAIM LITIGATION	
	Last 4 digits of account number	Is the claim subject to offset? ■ No ☐ Yes	
3.76	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,500.00
	LUTRON ELECTRONICS CO., INC.	☐ Contingent	
	P O BOX 643782	☐ Unliquidated	
	PITTSBURGH, PA 15264-3782	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
	Nonpriority creditor's name and mailing address MANUEL AZEVEDO	As of the petition filing date, the claim is: Check all that apply.	Unknown
	c/o ADAM J SHAFRAN	■ Contingent	
	RUDOLPH FRIEDMANN LLP	■ Unliquidated	
	92 STATE STREET	■ Disputed	
	BOSTON, MA 02109	Basis for the claim: WAGE CLAIM LITIGATION	
	Date(s) debt was incurred _		
	Last 4 digits of account number	Is the claim subject to offset? ■ No ☐ Yes	
	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
	MARTIN THOMAS FORHAN	■ Contingent	
	c/o ADAM J SHAFRAN RUDOLPH FRIEDMANN LLP	■ Unliquidated	
	92 STATE STREET	■ Disputed	:
	BOSTON, MA 02109		
	Date(s) debt was incurred	Basis for the claim: WAGE CLAIM LITIGATION	
	Last 4 digits of account number	Is the claim subject to offset?  No  Yes	
		·	

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Debto	XtraLight Manufacturing, Ltd.	Case number (if known) 18-31857-H1-1	1
3.79	Nonpriority creditor's name and mailing address MATTHEW LISOWSKI	As of the petition filing date, the claim is: Check all that apply.  Contingent	Unknown
	c/o ADAM J SHAFRAN RUDOLPH FRIEDMANN LLP		
	92 STATE STREET	■ Unliquidated	
	BOSTON, MA 02109	Disputed	
	Date(s) debt was incurred _	Basis for the claim: WAGE CLAIM LITIGATION	
	Last 4 digits of account number _	Is the claim subject to offset?	
3.80	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,047.77
	MCMASTER-CARR SUPPLY CO.	☐ Contingent	
	P O BOX 7690	☐ Unliquidated	
	CHICAGO, IL 60680-7690	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	
3.81	Nonpriority creditor's name and mailing address MISUMI USA 26797 NETWORK PLACE CHICAGO, IL 60673-1267	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated	\$136.80
		☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	
3.82	Nonpriority creditor's name and mailing address MOBILE DEMAND 1501 BOYSON SQUARE DRIVE HLAWATHA, IA 52233	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed	\$75.00
	Date(s) debt was incurred		
	Last 4 digits of account number	Basis for the claim:  Is the claim subject to offset? ■ No □ Yes	
		-	
3.83	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$110.42
	MOBILE FASTENERS P O BOX 897	☐ Contingent	
	S HOUSTON, TX 77587	☐ Unliquidated	
	Date(s) debt was incurred _	☐ Disputed	
	<del>-</del>	Basis for the claim: _	
	Last 4 digits of account number	Is the claim subject to offset? ■ No ☐ Yes	
3.84	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
	MOBILE MODULAR PORTABLE STORAGE	Contingent	
	4445 EAST SAM HOUSTON PKWY S	☐ Unliquidated	
	PASADENA, TX 77505	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim: _	
	Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	
3.85	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$2,284.00
	MOUSER ELECTRONICS	□ Contingent	<del>+-,</del>
	P.O. BOX 99319	☐ Unliquidated	
	FORT WORTH, TX 76199-0319	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim: _	
	Last 4 digits of account number _		
		Is the claim subject to offset? ■ No □ Yes	

# Case 18-31857 Document 7 Filed in TXSB on 04/11/18 Page 37 of 52

Debtor	XtraLight Manufacturing, Ltd.	Case number (if known) 18-31857-H1	-11
3.86	Nonpriority creditor's name and mailing address MSC INDUSTRIAL SUPPLY CO. INC. PO BOX 953635 ST LOUIS, MO 63195-3635	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed	\$302.03
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number	Is the claim subject to offset?	
	Nonpriority creditor's name and mailing address MUSTANG DELIVERY SERVICES PO BOX 70090 HOUSTON, TX 77270 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim:  Is the claim subject to offset?	\$674.81
3.88	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
	NATANAEL ARAGON-MARTINEZ c/o ADAM J SHAFRAN RUDOLPH FRIEDMANN LLP 92 STATE STREET BOSTON, MA 02109 Date(s) debt was incurred Last 4 digits of account number	■ Contingent ■ Unliquidated ■ Disputed  Basis for the claim: WAGE CLAIM LITIGATION  Is the claim subject to offset? ■ No □ Yes	·
	Nonpriority creditor's name and mailing address NEWARK/element14 33190 COLLECTION CENTER DRIVE CHICAGO, IL 60693-0331 Date(s) debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim: ☐ Is the claim subject to offset? ■ No ☐ Yes	\$503.76
	Nonpriority creditor's name and mailing address PACIFIC DIE CAST P O BOX 369 OLDSMAR, FL 34677 Date(s) debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim: Is the claim subject to offset? ■ No ☐ Yes	\$78.22
	Nonpriority creditor's name and mailing address PEXCO, LLC - PHILADELPHIA P O BOX 532180 ATLANTA, GA 30353-2180 Date(s) debt was incurredast 4 digits of account number	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim: ☐ Is the claim subject to offset? ■ No ☐ Yes	\$15,419.52
]        	Nonpriority creditor's name and mailing address PHILIPS LIGHTING P O BOX 100194 ATLANTA, GA 30384 Date(s) debt was incurred	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim:  Is the claim subject to offset?	\$7,606.28

# Case 18-31857 Document 7 Filed in TXSB on 04/11/18 Page 38 of 52

Debtor	XtraLight Manufacturing, Ltd.	Case number (if known) 18-31857-H1-11	
	Name Nonpriority creditor's name and mailing address PHILIPS LIGHTING ELECTRONICS PO BOX 100332 ATLANTA, GA 30384-0978 Date(s) debt was incurred	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed	468.00
	Last 4 digits of account number	Basis for the claim:	
	Nonpriority creditor's name and mailing address PHILIPS LIGHTING ELECTRONICS PO BOX 100332 ATLANTA, GA 30384-0978 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim: ☐ Is the claim subject to offset? ■ No ☐ Yes	500.00
	Nonpriority creditor's name and mailing address PRAXAIR DISTRIBUTION, INC. PO BOX 120812 DEPT 0812 DALLAS, TX 75312-0812 Date(s) debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim:  Is the claim subject to offset?  No Yes	737.95
     	Nonpriority creditor's name and mailing address PRECISION MULTIPLE CONTROLS 33 GREENWOOD AVE. MIDLAND PARK, NJ 07432 Date(s) debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim:  Is the claim subject to offset?  No Yes	390.00
 	Nonpriority creditor's name and mailing address PROTO LABS, INC. 5540 PIONEER CREEK DR. MAPLE PLAIN, MN 55359 Date(s) debt was incurredast 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim:  Is the claim subject to offset?  No Yes	526.34
i 2 4	Nonpriority creditor's name and mailing address PSI INDUSTRIES 2301 YALE BLVD SE., STE C-4 ALBUQUERQUE, NM 87106 Date(s) debt was incurred	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim:  Is the claim subject to offset?  No Yes	524.22 
 F 	Nonpriority creditor's name and mailing address QUILL CORPORATION P.O BOX 37600 PHILADELPHIA, PA 19101 Date(s) debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim:  Is the claim subject to offset?  No Yes	229.91

# Case 18-31857 Document 7 Filed in TXSB on 04/11/18 Page 39 of 52

Debtor		Case number (if known) 18-31857-H1-11	
3.100	Name Nonpriority creditor's name and mailing address RELIANCE METAL CENTER DIV 07	As of the petition filing date, the claim is: Check all that apply.	\$165.00
	PO BOX 843525 DALLAS, TX 75284-3525	☐ Unliquidated ☐ Disputed	
	Date(s) debt was incurred	Basis for the claim:	
	Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	
3.101	Nonpriority creditor's name and mailing address SANDEE MANUFACTURING 10520 WAVELAND AVENUE FRANKLIN PARK, IL 60131 Date(s) debt was incurred _	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim:	\$9,242.00
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
,	Nonpriority creditor's name and mailing address SCIENTIFIC LIGHTING PRODUCTS P O BOX 840116 KANSAS CITY, MO 64184-0116	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed	\$1,049.85
	Date(s) debt was incurred	Basis for the claim: _	
	Last 4 digits of account number	Is the claim subject to offset? ■ No □ Yes	
L	Nonpriority creditor's name and mailing address SMART ELECTRIC NORTH AMERICA PO BOX 427 CONOVER, NC 28613	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed	\$597.50
	Date(s) debt was incurred	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
<u> </u>	Nonpriority creditor's name and mailing address SOUTHEASTERN FREIGHT LINES P O BOX 100104 COLUMBIA, SC 29202-3104 Date(s) debt was incurred	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed	\$848.31
	Last 4 digits of account number _	Basis for the claim:	
	Nonpriority creditor's name and mailing address SOUTHERN AMERICAN INSURANCE AGENCY 13823 SCHMIDT ROAD CYPRESS, TX 77429 Date(s) debt was incurred	As of the petition filing date, the claim is: Check all that apply.  ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim: ☐ Is the claim subject to offset? ■ No ☐ Yes	\$0.00
	Last 4 digits of account number		
	Nonpriority creditor's name and mailing address SOUTHERN CONTAINER LTD. 10410 PAPALOTE ST. SUITE 130 HOUSTON, TX 77041 Date(s) debt was incurred	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim:	\$2,353.36
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	

# Case 18-31857 Document 7 Filed in TXSB on 04/11/18 Page 40 of 52

Debtor	XtraLight Manufacturing, Ltd.	Case number (if known) 18-31857-H1-11	
	Nonpriority creditor's name and mailing address SOUTHERN PIPE & SUPPLY CO., INC. PO BOX 3582 LAFAYETTE, LA 70502 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim:	\$3,781.66
	<del>-</del>	Is the claim subject to offset? ■ No ☐ Yes	
;	Nonpriority creditor's name and mailing address SOUTHERN PRODUCT FINISHING P O BOX 895 PEARLAND, TX 77588-0895 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim:  Is the claim subject to offset?	\$2,038.50
; ;	Nonpriority creditor's name and mailing address STRICTLY ELECTRICAL SOLUTIONS, LLC 3603 COFFEE PASADENA, TX 77505 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim: Is the claim subject to offset?	\$15,000.00
	Nonpriority creditor's name and mailing address SUPER ROOTER INC. 302 SE WALLACE TERR PORT ST LUCIE, FL 34983 Date(s) debt was incurred	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed	\$15,000.00
	Last 4 digits of account number	Basis for the claim: Is the claim subject to offset? ■ No □ Yes	
] (	Nonpriority creditor's name and mailing address THE WATT STOPPER, INC. PO BOX 3160 CAROL STREAM, IL 60132-3160 Date(s) debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim: Is the claim subject to offset?  No Yes	\$2,262.00
	Nonpriority creditor's name and mailing address THOMAS J GAMBLE C/O ADAM J SHAFRAN RUDOLPH FRIEDMANN LLP 02 STATE STREET BOSTON, MA 02109 Date(s) debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim: WAGE CLAIM LITIGATION  Is the claim subject to offset?  No  Yes	Unknown
ר F C	Nonpriority creditor's name and mailing address  FIME WARNER CABLE  PO BOX 70872  CHARLOTTE, NC 28272-0872  Date(s) debt was incurred  .ast 4 digits of account number	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim: Is the claim subject to offset?  No Yes	\$199.99

# Case 18-31857 Document 7 Filed in TXSB on 04/11/18 Page 41 of 52

As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim: WAGE CLAIM LITIGATION Is the claim subject to offset? No Yes  As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed  Basis for the claim: Is the claim subject to offset? No Yes  As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed  Contingent Unliquidated Disputed	\$267.50
■ Contingent ■ Unliquidated ■ Disputed  Basis for the claim: WAGE CLAIM LITIGATION  Is the claim subject to offset? ■ No □ Yes  As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed  Basis for the claim: Is the claim subject to offset? ■ No □ Yes  As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed	\$267.50
■ Unliquidated ■ Disputed  Basis for the claim: WAGE CLAIM LITIGATION Is the claim subject to offset? ■ No □ Yes  As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed  Basis for the claim: Is the claim subject to offset? ■ No □ Yes  As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed	
Basis for the claim: WAGE CLAIM LITIGATION  Is the claim subject to offset? ■ No ☐ Yes  As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim: Is the claim subject to offset? ■ No ☐ Yes  As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed	
Basis for the claim: WAGE CLAIM LITIGATION  Is the claim subject to offset? No Yes  As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim: Is the claim subject to offset? No Yes  As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed	
As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim: Is the claim subject to offset?  As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed	
As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim: Is the claim subject to offset?  No Yes  As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed	
☐ Contingent ☐ Unliquidated ☐ Disputed  Basis for the claim: Is the claim subject to offset? ■ No ☐ Yes  As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed	
☐ Unliquidated ☐ Disputed  Basis for the claim: Is the claim subject to offset? ■ No ☐ Yes  As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed	
□ Disputed  Basis for the claim:  Is the claim subject to offset? ■ No □ Yes  As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed	
Basis for the claim: Is the claim subject to offset? ■ No □ Yes  As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed	
Is the claim subject to offset? ■ No ☐ Yes  As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed	
As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed	
☐ Contingent ☐ Unliquidated ☐ Disputed	
☐ Unliquidated ☐ Disputed	\$0.00
☐ Disputed	
·	
Basis for the claim:	
Is the claim subject to offset? ■ No □ Yes	
is the claim subject to onset? — No Li Fes	
As of the petition filing date, the claim is: Check all that apply.	\$18,187.00
☐ Contingent	6
Unliquidated	
Disputed	
<del></del>	
Is the claim subject to offset? ■ No ☐ Yes	
As of the petition filing date, the claim is: Check all that apply.	\$1,055.38
☐ Contingent	
·	
☐ Disputed	
Basis for the claim: _	
Is the claim subject to offset? ■ No ☐ Yes	
As of the petition filing date, the claim is: Check all that apply.	Unknown
■ Contingent	
■ Unliquidated	
·	
is the claim subject to offset? — No 🗀 Yes	· · · · · · · · · · · · · · · · · · ·
As of the petition filing date, the claim is: Check all that apply.	\$1,149.75
Contingent	
·	
Basis for the claim:	
Is the claim subject to offset?	
	□ Contingent □ Unliquidated □ Disputed  Basis for the claim: Is the claim subject to offset? ■ No □ Yes  As of the petition filing date, the claim is: Check all that apply. ■ Contingent ■ Unliquidated ■ Disputed  Basis for the claim: WAGE CLAIM LITIGATION Is the claim subject to offset? ■ No □ Yes  As of the petition filing date, the claim is: Check all that apply. □ Contingent □ Unliquidated □ Disputed  Basis for the claim:

Official Form 206 E/F

## Case 18-31857 Document 7 Filed in TXSB on 04/11/18 Page 42 of 52

Debtor	XtraLight Manufacturing, Ltd.	Case number (if known)	18-31857-H1-11	
	Name			

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

#### Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

- 5. Add the amounts of priority and nonpriority unsecured claims.
- 5a. Total claims from Part 1
- 5b. Total claims from Part 2
- 5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.

5a. \$ 0.00 5b. + \$ 16,681,672.98 5c. \$ 16,681,672.98

## Case 18-31857 Document 7 Filed in TXSB on 04/11/18 Page 43 of 52

Fill in t	his information to identify the case:				
Debtor	name XtraLight Manufacturing	ı, Ltd.			
United	States Bankruptcy Court for the: SO	UTHERN DISTRICT OF TE	XAS		
Case n	umber (if known) 18-31857-H1-11				
				Check if this is an amended filing	
Offic	ial Form 206G			J	
	edule G: Executory C	Contracts and U	Inexpired Leases	12/1	15
			ppy and attach the additional page, num	nber the entries consecutively	y.
		ith the debtor's other schedu	es? ules. There is nothing else to report on thi es are listed on Schedule A/B: Assets - Re		perty
2. List	all contracts and unexpired lead	ses	State the name and mailing addrewhom the debtor has an executor lease		th
2.1.	State what the contract or lease is for and the nature of the debtor's interest		,		
	State the term remaining	Month to Month			
	List the contract number of any government contract		All Cleaning Services		
2.2.	State what the contract or lease is for and the nature of the debtor's interest	Sales Representation Agreement			
	State the term remaining				
	List the contract number of any government contract		Allen Kirk 8812 Frey Road Houston, TX 77034		
2.3.	State what the contract or lease is for and the nature of the debtor's interest	Master Service Agreement			
	State the term remaining		Divok		
	List the contract number of any		Birch 320 Interstate North Parkway Atlanta, GA 30339	SE	

First Name

Middle Name

Last Name

Case number (if known) 18-31857-H1-11



## Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.4. State what the contract or lease is for and the nature of the debtor's interest

Rental/Lease Agreement dated January 1, 2012 between Cay Capital as owner and XtraLight Manufacturing Partnership, Ltd. n/k/a XtraLight Manufacturing Ltd. as Tenant, for property and buildings located at 8812 Frey Road, Houston, TX 77034, at \$34,000 per month. Terminates upond 30 days written notice.

State the term remaining

List the contract number of any government contract

Cay Capital LLC 8812 Frey Road Houston, TX 77034

2.5. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Commercial Lease for property located at 1117 E. Thomas Street, Hammond, Louisiana.

Chief Investments, LLC Attn Nicholas J Muscarello 105 Abingdon Way Hammond, LA 70401

2.6. State what the contract or lease is for and the nature of the debtor's interest

Sales Representation Agreement

State the term remaining

List the contract number of any government contract

**Cody Hayes** 8812 Frey Road Houston, TX 77034

2.7. State what the contract or lease is for and the nature of the debtor's interest

**Equipment Lease** effective 8/1/2016 between Jerry Caroom as Lessor and XtraLight for 60 payments of \$9,170.44. 39 months

State the term remaining

List the contract number of any government contract

Jerry Caroom 8812 Frey Road Houston, TX 77034

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

Case 18-31857 Document 7 Filed in TXSB on 04/11/18 Page 45 of 52 Debtor 1 XtraLight Manufacturing, Ltd. Case number (if known) 18-31857-H1-11 First Name Middle Name Last Name Additional Page if You Have More Contracts or Leases 2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease 2.8. State what the contract or Sales Representation lease is for and the nature of Agreement the debtor's interest State the term remaining Jerry Caroom 8812 Frey Road List the contract number of any Houston, TX 77034 government contract 2.9. State what the contract or Sales Representation lease is for and the nature of Agreement the debtor's interest State the term remaining Joe Thomson 8812 Frey Road List the contract number of any Houston, TX 77034 government contract 2.10. State what the contract or lease is for and the nature of the debtor's interest State the term remaining Month to Month Kentwood/Crystal Springs List the contract number of any

2.11. State what the contract or lease is for and the nature of the debtor's interest

Sales Representation Agreement

State the term remaining

government contract

List the contract number of any government contract

Lisa Swienton 8812 Frey Road Houston, TX 77034

2.12. State what the contract or lease is for and the nature of the debtor's interest

Sales Representation Agreement

State the term remaining

List the contract number of any government contract

Mike Mayer 8812 Frey Road Houston, TX 77034

2.13. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any

Month to Month

NTS Communications P O Box 10730 Lubbock, TX 79408-3730

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

First Name

Middle Name

Last Name

Case number (if known) 18-31857-H1-11



## Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired

government contract 2.14. State what the contract or **Payroll Service** lease is for and the nature of Agreement dated the debtor's interest 3/14/2014, Employer Service Agreement, **COBRA Services** Agreement, Full Service Garnishment **Support Services** Agreement Paycom Payroll, LLC State the term remaining d/b/a PAYCOM 7501 W Memorial Rd List the contract number of any Oklahoma City, OK 73142 government contract 2.15. State what the contract or Lease Agreement lease is for and the nature of the debtor's interest State the term remaining October 2018 **Pitney Bowes** 3001 Summer Street List the contract number of any Stamford, CT 06926 government contract 2.16. State what the contract or Lease lease is for and the nature of the debtor's interest Preferred Corporate Housing State the term remaining 9/30/2018 Estates at Eagle's Point 36062 Beale Court List the contract number of any Peru, IN 46970 government contract 2.17. State what the contract or Leases - 2 corporate lease is for and the nature of housing the debtor's interest **Preferred Corporate Housing** State the term remaining 7/01/2018 The Avenue at Nicholasville 801 E Brannon Road List the contract number of any Nicholasville, KY 40356 government contract State what the contract or 2.18. Sales Representation lease is for and the nature of Agreement the debtor's interest State the term remaining Richard Shirley 8812 Frey Road List the contract number of any

Houston, TX 77034

government contract

First Name

Middle Name

Last Name

Case number (if known) 18-31857-H1-11



### Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.19. State what the contract or lease is for and the nature of the debtor's interest

Sales Representation Agreement

State the term remaining

List the contract number of any government contract

Ron Gilcrease 8812 Frey Road Houston, TX 77034

2.20. State what the contract or lease is for and the nature of the debtor's interest

**Employment** Agreements

State the term remaining

List the contract number of any government contract

See attached Exhibit G-1 for Employees

2.21. State what the contract or lease is for and the nature of the debtor's interest

**Service Agreement** 

State the term remaining

December 2018

Southeast Business Systems 202 Market St Hammond, LA 70401

List the contract number of any government contract

2.22. State what the contract or lease is for and the nature of the debtor's interest

**Marketing Agreement** 

State the term remaining

List the contract number of any government contract

Statesman Business Advisors 1900 West Loop S Houston, TX 77056

2.23. State what the contract or lease is for and the nature of the debtor's interest

**Service Agreement** 

State the term remaining

Month to Month

List the contract number of any government contract

**Tiger Shredding** 6307 Quinn Drive Baton Rouge, LA 70817

2.24. State what the contract or lease is for and the nature of the debtor's interest

**Occupancy Agreement** 

Term Sheet

State the term remaining

9/21/2018

Travelers Haven 5115 North Socrum Loop Road Lakeland, FL 33809

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

Page 5 of 6

First Name

Middle Name

Last Name

Case number (if known) 18-31857-H1-11



## Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

List the contract number of any government contract

2.25. State what the contract or

lease is for and the nature of the debtor's interest

**Occupancy Agreement Term Sheet** 

State the term remaining

9/05/2018

Travelers Haven 7816 Mayfaire Crest Lane Raleigh, NC 27615

List the contract number of any government contract .

2.26. State what the contract or lease is for and the nature of the debtor's interest

**Occupancy Agreement Term Sheet** 

State the term remaining

9/14/2018

List the contract number of any government contract

Travelers Haven 4740 West Atlantic Blvd. Pompano Beach, FL 33063

2.27. State what the contract or lease is for and the nature of the debtor's interest

Lease Agreement with **Utility Metering** Solutions for premises located at 7200 Falls of Neuse Road, Raleigh, NC 27615, consisting of 26,280 rentable square feet.

April 30, 2019

Urben Properties 1, LLC and 4318 Medical Park Drive, LLC c/o Urben Commercial Properties 7200 Falls of Neuse Road, Suite 303 Raleigh, NC 27615

2.28. State what the contract or lease is for and the nature of the debtor's interest

**Customer Contracts** 

State the term remaining

State the term remaining

List the contract number of any

government contract

List the contract number of any government contract

Xtralight Manufacturing Ltd. d/b/a Uitlity Metering Solutions

# XtraLight Manufacturing, Ltd. EXHIBIT G-1 Employee Contracts

LINDSAY ANZALONE

MICHAEL D ARNOLD

JOSEPH BADERA

**ASHLEY BARADO** 

**SARA BARDWELL** 

**BENJAMIN BERTENS** 

**CALVIN BROWN** 

ADAM M CARROLL

**COALTER CURRAN** 

**BLAKE A DAVIS** 

LANCE DAVIS

**ASHLEY FRANCIS** 

**RONALD GILCREASE** 

**CODY HAYES** 

**ANA V HERNANDEZ** 

**ANTHONY HUME** 

**VYOMARK JOSHI** 

WILL KIDDER

LINCOLN KILPATRICK

RITA E KIMBRELL

**NORMAN KIRBY** 

**ALLEN KIRK** 

THOMAS W LANDRY

ADRIANNE LATTIMORE

**KASEY LENCH** 

DAVID A LUTHER

MICHAEL MAYER

KENNETH M MCALPIN

**GREGORY MCCALLA** 

**BARRY MELVIN** 

JOEY A MITCHELL

**MARITZA J MORALES** 

**DAVID NAPIER** 

PAUL FRANK OLAH

JENNA ONEILL

HARRY L PATERSON

**ROBERT PATTERSON** 

MICHAEL RENNER

KIMBERLY RENNER

JAMES WILLIAM RICE

**RICHARD K SHIRLEY** 

**JAVIER SILVA LUCIO** 

JAMES E SMITH

RICHARD SPENCER
LAWRENCE P STRYK
DONNA SWIENTON
RUSSELL SWITZER
JOSEPH THOMSON
HEATHER THRIFT
AMULYA VEGESNA
ANNA VIEBAG
KRISTINA WOODRUFF
NIKAI ZHANG
STEPHEN M ZOZULA

## Case 18-31857 Document 7 Filed in TXSB on 04/11/18 Page 51 of 52

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Fill in th	is information to identify t	he case:		
Debtor n	ame XtraLight Manuf	acturing, Ltd.		
United S	tates Bankruptcy Court for t	he: SOUTHERN DISTRICT OF TEXAS		
Case nu	mber (if known) 18-31857	-H1-11		
				Check if this is an amended filing
Offici	al Form 206H			
Sche	dule H: Your C	odebtors		12/15
Addition:	al Page to this page.	essible. If more space is needed, copy the Additional in the space is needed, copy the Additional in the space is form to the court with the debtor's other schedules. Not		•
cred	itors, Schedules D-G. Incli	all of the people or entities who are also liable for an ude all guarantors and co-obligors. In Column 2, identify the codebtor is liable on a debt to more than one creditor,	he creditor to whom the debt is	owed and each schedule
	Name	Mailing Address	Name	Check all schedules that apply:
2.1	JERRY H CAROOM	D/B/A X-TRA LIGHT SERVICES 8812 FREY ROAD HOUSTON, TX 77034	BBVA COMPASS BANK	■ D <u>2.5</u> □ E/F

$\cdot$	
Fill in this information to identify the case:	
Debtor name XtraLight Manufacturing, Ltd.	
United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS	
Case number (if known) 18-31857-H1-11	
Case named (it known) 10 01007 fff ff	Check if this is an
	amended filing
Official Form 202	
Declaration Under Penalty of Perjury for Non-Individ	ual Debtors 12/15
2001a. a.t.o. Criati Cr	12/10
An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partiform for the schedules of assets and liabilities, any other document that requires a declaration that is not amendments of those documents. This form must state the individual's position or relationship to the deland the date. Bankruptcy Rules 1008 and 9011.	included in the document, and any
WARNING Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaconnection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, 1519, and 3571.	
Declaration and signature	
I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agindividual serving as a representative of the debtor in this case.	gent of the partnership; or another
I have examined the information in the documents checked below and I have a reasonable belief that the in	formation is true and correct:
✓ Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)	
Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)	
Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)  Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)	
Schedule H: Codebtors (Official Form 206H)	
✓ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)  Amended Schedule  ✓ Amended Schedule	
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and	Are Not Insiders (Official Form 204)
Other document that requires a declaration	
I declare under penalty of perjury that the foregoing is true and correct.	
Executed on April 11, 2018 x	-
Signature of individual signing on behalf of debtor	
Jerry Caroem	
Printed name	
President and Manager of XLM Management,	LLC, Debtor's General Partner

Official Form 202

Position or relationship to debtor